

At close, the Sensex was down 572.07 points or 0.70% at 80,891.02, and the Nifty was down 156.10 points or 0.63% at 24,680.90. About 1,206 shares advanced, 2,767 shares declined, and 152 remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average added 0.47% to close at 44,901.92, while the S&P 500 index gained 0.40% to end at 6,388.64, and the NASDAQ Composite climbed 0.24% to 21,108.32.

On the Multi Commodity Exchange (MCX), gold prices dropped to ₹98,052 per 10 grams, down by ₹223 or 0.24%. Meanwhile, silver futures contracts were trading higher by 0.25% or ₹278 at ₹1,13,330 per kg.

U.S. West Texas Intermediate (WTI) crude was at \$65.38 a barrel, up 22 cents or 0.34%. Brent crude futures edged up 22 cents or 0.32% to \$68.66 a barrel.

The Indian rupee ended 13 paise lower at 86.65 per U.S. dollar, compared to the previous close of 86.52.

06.33 GS 2035 Opened at 6.3491 went High at 6.3429 made a Low of 6.3749 and it Closed at 6.3700.

Global Market Indicators

SYMBOL	25-07-2025	24-07-2025	%CHANGE
DOW JONES	44,902	44,694	0.47
NASDAQ	21,108	21,058	0.24
S&P 500	6,389	6,363	0.40
NIKKEI 225	41,456	41,826	(0.88)
GOLD(Per OUNCE)	3,336	3,368	(0.95)
CRUDE OIL(\$ Per BBL)	68.44	69.18	(1.07)
EUR/USD	1.17	1.18	(0.12)
US 10 Years (%)	4.39	4.41	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	28-07-2025	25-07-2025	%CHANGE
NIFTY 50	24,680.90	24,837.00	-0.63
BSE Sensex	80,891.02	81,463.09	-0.70
NIFTY BANK	56,084.90	56,528.90	-0.79
EUR/INR	101.0953	101.5854	-0.48
USD/INR	86.6600	86.4570	0.23
G-SEC 3 Years	5.874	5.858	0.60
5 years	6.113	6.084	0.48
10 years	6.374	6.353	0.33

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-07-2025	23-07-2025
Avg. Call Rate (%)	5.54	5.73
Vol. Traded (Rs. million)	1,59,717	1,73,465
Net banking system liquidity o/s* (Rs. million)	(25,58,307)	(21,72,308)
	25-07-2025	24-07-2025
T-Bills 91 days (%)	5.35	5.35
182 days (%)	5.49	5.49
364 days (%)	5.54	5.53

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.30	7.01	7.05	8.28	8.81
1 Year	5.58	6.50	7.21	7.25	8.48	9.01
3 Year	5.85	6.68	7.39	7.43	8.66	9.19
5 Year	6.09	6.72	7.53	7.56	8.80	9.33
10 Year	6.35	6.95	7.76	7.79	9.03	9.56

G-sec and corporate bonds data as of 25th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	25-07-2025	24-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,819	98,726	-0.92
SILVER (Rs Per KG)	1,13,052	1,15,133	-1.81
CRUDE OIL (Rs Per BBL)	5,648	5,672	-0.42

SOURCE: CARE RATING