

At close, the Sensex was down 790.34 points or 1.08 percent at 72,304.88, and the Nifty was down 247.10 points or 1.11 percent at 21,951.15. About 664 shares advanced, 2627 shares declined, and 65 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 0.25% at 38,972.41 while the S&P 500 index added 0.17% at 5,078.18 and the NASDAQ Composite index climbed 0.37% at 16,035.30.

U.S. West Texas Intermediate crude futures (WTI) were down 35 cents, or 0.44%, to \$78.52 a barrel, while Brent crude futures fell 38 cents, or 0.45%, to \$83.27 a barrel.

The rupee turned flat at 82.89 against the US dollar in early trade. At the interbank foreign exchange, the local currency opened at 82.90 and then inched up to trade at the previous day's closing level of 82.89 against the greenback

7.18 GS 2033 Opened at 7.0707 went High at 7.0586 made a Low of 7.0729 and it Closed at 7.0663.

## **Global Market Indicators**

		1	1	
SYMBOL	27-02-2024	26-02-2024	%CHANGE	
DOW JONES	38,972	39,069	(0.25)	
NASDAQ	16,035	15,976	0.37	
S&P 500	5,078	5,070	0.17	
NIKKEI	39,240	39,234	0.01	
GOLD(Per OUNCE)	2030	2031	(0.05)	
CRUDE OIL(\$ Per BBL)	83.18	82.54	0.78	
EUR/USD	1.08	1.08	(0.03)	
US 10 Years	4.32	4.30	2 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	27-02-2024	26-02-2024
Avg. Call Rate (%)	6.67	6.69
Vol. Traded (Rs.Cr.)	1,01,362	1,22,494
Net banking system liquidity o/s*	18,80,754	24,14,544
T-Bills 91 days^	6.90	6.95
182 days^	7.14	7.14
364 days^	7.12	7.11

SOURCE: CARE RATING

## **Commodity Market**

Commodity market				
INDEX	27-02-2024	26-02-2024	%CHANGE	
GOLD (Rs Per 10 grams)	62,301	62,149	0.24	
SILVER (Rs Per KG)	69,085	69,430	-0.50	
CRUDE OIL (Rs Per BBL)	6,514	6,466	0.74	

SOURCE: CARE RATING

## **Domestic market Indicators**

INDEX	28-02-2024	27-02-2024	%CHANGE	
NIFTY 50	21,951.15	22,198.35	-1.11	
BSE Sensex	72,304.88	73,095.22	-1.08	
NIFTY BANK	ANK 45,963.15 46,588.05		-1.34	
EUR/INR	R 89.6958 90.0163		-0.22	
USD/INR	82.8570	82.8380	0.00	
G-SEC 3 Years	7.055	7.055	0.00	
5 years	7.047	7.057	-0.07	
10 years	7.066	7.070	-0.03	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.84	8.58	8.62	9.93	10.30
1 Year	7.04	7.83	8.57	8.61	9.92	10.29
3 Year	7.06	7.73	8.47	8.51	9.82	10.19
5 Year	7.05	7.69	8.55	8.59	9.90	10.27
10 Year	7.07	7.57	8.43	8.47	9.78	10.15

G-sec and corporate bonds data as of Feb 27\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 5.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033