

At close, the Sensex was up 371.95 points or 0.52 percent at 72,410.38, and the Nifty was up 123.90 points or 0.57 percent at 21,778.70. About 1578 shares advanced, 1728 shares declined, and 73 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.30% at 37,656.52 while the S&P 500 index added 0.14% at 4,781.58, and the NASDAQ Composite index added 0.16% at 15,099.18.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 63,795 per 10 grams up by Rs 117 or 0.18%. Silver futures were trading at Rs 75,690 per kg and were higher by Rs 43 or 0.06%.

U.S. WTI crude futures were up 24 cents, or 0.3%, at \$74.35 a barrel. Brent crude futures climbed 20 cents, or 0.3%, to \$79.85 a barrel.

The rupee appreciated 8 paise to 83.26 against the US dollar. At the interbank foreign exchange, the domestic currency opened at 83.33 and gained further to 83.26 against greenback.

7.18 GS 2033 Opened at 7.1928 went High at 7.1899 made a Low of 7.2129 and it Closed at 7.2111.

Global Market Indicators

27-12-2023	26-12-2023	%CHANGE	
37,657	37,545	0.30	
15,099	15,075	0.16	
4,782	4,775	0.14	
33,681	33,306	1.13	
2077	2067	0.51	
79.35	80.83	(1.83)	
1.11	1.10	0.55	
3.79	3.89	(10 bps)	
	37,657 15,099 4,782 33,681 2077 79.35 1.11	37,657 37,545 15,099 15,075 4,782 4,775 33,681 33,306 2077 2067 79.35 80.83 1.11 1.10 3.79 3.89	

Money Market

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INDEX	27-12-2023	26-12-2023	
Avg. Call Rate (%)	6.81	6.81	
Vol. Traded (Rs.Cr.)	1,04,595	1,11,306	
Net banking system liquidity o/s*	26,20,566	26,77,339	
T-Bills 91 days^	6.92	6.96	
182 days^	7.14	7.08	
364 days^	7.11	7.10	

SOURCE: CARE RATING

<u>Commodity Market</u>				
INDEX	27-12-2023	26-12-2023	%CHANGE	
GOLD (Rs Per 10 grams)	63,678	63,025	1.04	
SILVER (Rs Per KG)	75,647	75,026	0.83	
CRUDE OIL (Rs Per BBL)	6,211	6,315	-1.65	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	28-12-2023	27-12-2023	%CHANGE	
NIFTY 50	21,778.70	21,654.75	0.57	
BSE Sensex	72,410.38	72,038.43	0.52	
NIFTY BANK	TY BANK 48,508.55 48,282.20		0.47	
EUR/INR	92.5048	92.1518	-0.07	
USD/INR	83.2700	83.3450	-0.19	
G-SEC 3 Years	SEC 3 Years 7.111 7.105		0.47	
5 years	7.103 7.107		0.00	
10 years	7.211	7.207	0.08	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.75	8.47	8.50	9.86	10.20
1 Year	7.12	7.90	8.62	8.65	10.01	10.35
3 Year	7.06	7.70	8.42	8.45	9.81	10.15
5 Year	7.10	7.67	8.54	8.58	9.93	10.28
10 Year	7.20	7.69	8.56	8.60	9.95	10.30

G-sec and corporate bonds data as of Dec 27* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.89% GS 2025; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033