

At close, the Sensex was down 705.97 points or 0.87 percent at 80,080.57, and the Nifty was down 211.15 points or 0.85 percent at 24,500.90. About 1409 shares advanced, 2501 shares declined, and 142 shares were unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained 0.32% to close at 45,565.23, while the S&P 500 index added 0.24% to end at 6,481.40, and the NASDAQ Composite index added 0.21% to 21,590.14.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 33, or 0.03%, to Rs 1,01,575 per 10 grams, silver contracts were trading at Rs 753, or 0.65%, to a new all-time high of Rs 1,16,850 per kilogram.

West Texas Intermediate (WTI) crude futures dropped 36 cents, or 0.56%, to \$63.79. Brent crude futures dropped 31 cents, or 0.46%, to \$67.74.

The rupee rose 10 paise to 87.59 against the US dollar. At the interbank foreign exchange, the rupee opened at 87.56 against the greenback.

06.33 GS 2035 Opened at 6.5998 went High at 6.5285 made a Low of 6.6256 and it Closed at 6.5328.

Global Market Indicators

SYMBOL	27-08-2025	26-08-2025	%CHANGE
DOW JONES	45,565	45,418	0.32
NASDAQ	21,449	21,449	0.00
S&P 500	6,481	6,466	0.24
NIKKEI 225	42,520	42,394	0.30
GOLD(Per OUNCE)	3,397	3,392	0.13
CRUDE OIL(\$ Per BBL)	68.05	67.22	1.23
EUR/USD	1.16	1.16	(0.04)
US 10 Years (%)	4.24	4.26	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	28-08-2025	26-08-2025	%CHANGE
NIFTY 50	24,500.90	24,712.05	-0.85
BSE Sensex	80,080.57	80,786.54	-0.87
NIFTY BANK	53,820.35	54,450.45	-1.16
EUR/INR	102.2368	102.1396	0.21
USD/INR	87.5450	87.5970	-0.09
G-SEC 3 Years	6.102	6.181	1.29
5 years	6.404	6.421	0.41
10 years	6.547	6.599	-1.06

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	25-08-2025	22-08-2025
Avg. Call Rate (%)	5.45	5.51
Vol. Traded (Rs. million)	1,83,134	1,79,704
Net banking system liquidity o/s* (Rs. million)	(17,95,283)	(21,88,669)
	26-08-2025**	25-08-2025
T-Bills 91 days (%)	5.46	5.48
182 days (%)	5.57	5.57
364 days (%)	5.59	5.59

SOURCE: CARE RATING

Commodity Market

INDEX	26-08-2025	25-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,01,542	1,00,624	0.45
SILVER (Rs Per KG)	1,16,097	1,15,950	0.24
CRUDE OIL (Rs Per BBL)	5,618	5,698	0.92

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.31	7.02	7.06	8.29	8.82
1 Year	5.62	6.68	7.39	7.43	8.66	9.19
3 Year	6.04	6.86	7.57	7.61	8.84	9.37
5 Year	6.39	6.90	7.71	7.74	8.98	9.51
10 Year	6.62	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 26th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054