

At close, the Sensex was down 416.72 points or 0.54 percent at 76,886.91, and the Nifty was down 97 points or 0.40 percent at 23,995.70. About 1923 shares advanced, 2157 shares declined, and 157 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell 62.92 points, or 0.13%, to settle at 49,167.79. while the S&P 500 added 0.12% and closed at a record level of 7,173.91, and the Nasdaq Composite gained 0.20% and notched a closing record of 24,887.10.

Gold futures were little changed at Rs 1,51,555 per 10 grams. Silver futures fell Rs 1,334, or 0.5%, to Rs 2,40,490 per kg.

U.S. West Texas Intermediate (WTI) crude rose 58 cents, or 0.6%, to \$96.96 a barrel. Brent crude futures for June gained 45 cents, or 0.4%, to \$108.68 a barrel.

The rupee depreciated 24 paise to 94.39 against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.35 against the US dollar.

06.48 GS 2035 Opened at 6.9590 went High at 6.9590 made a Low of 6.9837 and it Closed at 6.9837.

Global Market Indicators

SYMBOL	27-04-2026	24-04-2026	%CHANGE
DOW JONES	49,168	49,231	(0.13)
NASDAQ	24,887	24,837	0.20
S&P 500	7,174	7,165	0.12
NIKKEI 225	60,537	59,716	1.38
GOLD(Per OUNCE)	4,682	4,709	(0.57)
CRUDE OIL-BRENT (\$ Per BBL)	108.23	105.33	2.75
EUR/USD	1.17	1.17	0.00
US 10 Years (%)	4.34	4.31	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	28-04-2026	27-04-2026	%CHANGE
NIFTY 50	23,995.70	24,092.70	-0.40
BSE Sensex	76,886.91	77,303.63	-0.54
NIFTY BANK	55,400.35	56,264.30	-1.54
EUR/INR	110.6070	110.4910	0.10
USD/INR	94.6500	94.1700	0.51
G-SEC 3 Years	6.428	6.273	2.47
5 years	6.727	6.687	0.60
10 years	6.979	6.943	0.52

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-04-2026	23-04-2026
Avg. Call Rate (%)	5.11	5.25
Vol. Traded (Rs. million)	2,40,464	2,50,062
Net banking system liquidity o/s* (Rs. million)	(29,54,601)	(29,85,161)
	27-04-2026	24-04-2026
T-Bills 91 days (%)	5.33	5.21
182 days (%)	5.39	5.43
364 days (%)	5.59	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	27-04-2026	24-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,721	1,52,699	-0.64
SILVER (Rs Per KG)	2,41,824	2,44,636	-1.15
CRUDE OIL (Rs Per BBL)	9,106	8,817	3.28

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.40	7.07	7.81	7.86	9.09	9.57
1 Year	5.86	7.32	8.06	8.11	9.34	9.82
3 Year	6.31	7.60	8.34	8.39	9.62	10.10
5 Year	6.68	7.65	8.49	8.54	9.77	10.25
10 Year	6.94	7.71	8.55	8.60	9.83	10.31

G-sec and corporate bonds data as of 27th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055