

At close, the Sensex was up 1,005.84 points or 1.27 percent at 80,218.37, and the Nifty was up 289.15 points or 1.20 percent at 24,328.50. About 1877 shares advanced, 1961 shares declined, and 179 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.05%, closing at 40,113.50, while the S&P 500 index climbed 0.74%, closing at 5,525.21. Meanwhile, the NASDAQ Composite index gained 1.26%, ending at 17,382.94.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened lower by Rs 180 or 0.19% at Rs 94,812/10 grams, while silver May futures contracts were down by Rs 641 or 0.66% at Rs 95,800/kg.

U.S. West Texas Intermediate crude down by 44 cents, or 0.69%, to \$62.69 a barrel. Brent crude futures down by 35 cents, or 0.53%, to \$65.51 a barrel.

The rupee appreciated 38 paise to close at 85.03 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.29 and moved between the intra-day high of 84.96 and the low of 85.42 against the greenback.

The 06.79 GS 2034 bond opened at 6.3574, reached a high of 6.3518, a low of 6.4029, and closed at 6.3959.

Global Market Indicators

SYMBOL	25-04-2025	24-04-2025	%CHANGE
DOW JONES	40,114	40,093	0.05
NASDAQ	17,383	17,166	1.26
S&P 500	5,525	5,485	0.74
NIKKEI	35,706	35,039	1.90
GOLD(Per OUNCE)	3,318	3,384	(0.90)
CRUDE OIL(\$ Per BBL)	66.87	66.55	0.48
EUR/USD	1.14	1.14	(0.21)
US 10 Years	4.27	4.31	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-04-2025	25-04-2025	%CHANGE
NIFTY 50	24,328.50	24,039.35	1.20
BSE Sensex	80,218.37	79,212.53	1.27
NIFTY BANK	55,432.80	54,664.05	1.41
EUR/INR	96.6387	96.9692	-0.42
USD/INR	84.9720	85.3480	-0.45
G-SEC 3 Years	6.192	6.070	2.01
5 years	6.243	6.140	1.68
10 years	6.396	6.365	0.48

SOURCE: MONEY CONTROL

Money Market

INDEX	25-04-2025	24-04-2025
Avg. Call Rate (%)	5.86	5.85
Vol. Traded (Rs.Cr.)	1,44,749	1,26,804
Net banking system liquidity o/s*	(10,19,988)	(10,08,648)
T-Bills 91 days^	5.85	5.87
182 days^	5.91	5.92
364 days^	5.93	5.94

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.93	6.90	7.63	7.66	8.90	9.40
1 Year	5.99	6.97	7.70	7.73	8.97	9.47
3 Year	6.07	6.98	7.71	7.74	8.98	9.48
5 Year	6.14	6.99	7.82	7.85	9.10	9.59
10 Year	6.36	7.00	7.83	7.86	9.11	9.60

G-sec and corporate bonds data as of April 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	25-04-2025	24-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	94,992	95,912	-0.96
SILVER (Rs Per KG)	96,441	97,511	-1.10
CRUDE OIL (Rs Per BBL)	5,396	5,380	0.30

SOURCE: CARE RATING