

The Sensex was up 173.22 points or 0.26 percent at 66,118.69, and the Nifty was up 51.80 points or 0.26 percent at 19,716.50. About 1921 shares advanced, 1616 shares declined, and 143 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down by 1.14% at 33,619 while the S&P 500 index was down by 1.47% at 4,274, and the NASDAQ Composite index down by 1.57% at 13,064.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 182 or 0.31% at Rs 58,250 per 10 gram. Silver futures were trading at Rs 71,110 per kg, lower by Rs 667 or 0.93%.

U.S. West Texas Intermediate crude (WTI) climbed 31 cents, or 0.3%, to \$90.70. Brent crude futures rose 33 cents, or 0.4%, to \$94.29 a barrel.

The rupee was at 83.2175 against the U.S. dollar compared to its close of 83.23 in the previous session.

07.18 GS 2033 Opened at 7.1712 went High at 7.1469 made a Low of 7.1783 and it Closed at 7.1704.

Global Market Indicators

| SYMBOL | 26-09-2023 | 25-09-2023 | %CHANGE | |
|--------------------------|------------|------------|---------|--|
| DOW JONES | 33,619 | 34,007 | -1.14 | |
| NASDAQ | 13,064 | 13,271 | -1.57 | |
| S&P 500 | 4,274 | 4,337 | -1.47 | |
| NIKKEI | 32,315 | 32,679 | -1.11 | |
| GOLD(Per OUNCE) | 1900 | 1916 | -0.79 | |
| CRUDE OIL(\$ Per BBL) | 94.05 | 93.34 | 0.76 | |
| EUR/USD | 1.06 | 1.06 | -0.19 | |
| US 10 Years | 4.56 | 4.54 | 2bps | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

| INDEX | 26-09-2023 | 25-09-2023 | | |
|-----------------------------------|------------|------------|--|--|
| Avg. Call Rate (%) | 6.73 | 6.75 | | |
| Vol. Traded (Rs.Cr.) | 94,135 | 99,662 | | |
| Net banking system liquidity o/s* | 1,311 | 1,362 | | |
| T-Bills 91 days^ | 6.84 | 6.81 | | |
| 182 days^ | 7.02 | 6.99 | | |
| 364 days^ | 7.05 | 7.05 | | |
| SOURCE: CARE RATING | | | | |

| Commodity Marke | <u>et</u> | | |
|------------------------|------------|------------|---------|
| INDEX | 26-09-2023 | 25-09-2023 | %CHANGE |
| GOLD (Rs Per 10 grams) | 58,432 | 58,701 | -0.46 |
| SILVER (Rs Per KG) | 71,777 | 72,150 | -0.52 |
| CRUDE OIL (Rs Per | 7,543 | 7,469 | 0.99 |

SOURCE: CARE RATING

CIN: U67190MH2020PTC349176

Domestic market Indicators

| INDEX | 27-09-2023 | 26-09-2023 | %CHANGE | |
|---------------|-----------------------------|------------|---------|--|
| NIFTY 50 | 19,716.45 | 19,664.70 | 0.26 | |
| BSE Sensex | 66,118.69 | 65,945.47 | 0.26 | |
| NIFTY BANK | TY BANK 44,588.30 44,624.20 | | -0.08 | |
| EUR/INR | 87.6922 | 88.3739 | -0.36 | |
| USD/INR | 83.1700 | 83.2240 | -0.09 | |
| G-SEC 3 Years | 7.214 | 7.205 | 0.00 | |
| 5 years | 7.180 | 7.173 | 0.13 | |
| 10 years | 10 years 7.171 | | 0.35 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|------|-------|
| 6 Months | 7.03 | 7.30 | 7.98 | 8.00 | 9.41 | 9.74 |
| 1 Year | 7.09 | 7.51 | 8.19 | 8.21 | 9.62 | 9.95 |
| 3 Year | 7.21 | 7.62 | 8.30 | 8.32 | 9.73 | 10.06 |
| 5 Year | 7.17 | 7.62 | 8.49 | 8.52 | 9.92 | 10.25 |
| 10 Year | 7.15 | 7.62 | 8.49 | 8.52 | 9.92 | 10.25 |

G-sec and corporate bonds data as of Sept 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033