

At close, the Sensex was up 566.96 points or 0.67 percent at 84,778.84, and the Nifty was up 170.9 points or 0.66 percent at 25,966.05. About 1925 shares advanced, 1994 shares declined, and 155 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average gained 1.01% to 47,207.12, while the S&P 500 Index climbed 0.79% to 6,791.69, and the Nasdaq Composite Index added 1.15% to 23,204.87.

On the Multi Commodity Exchange (MCX), gold futures were slipped by Rs 1,521 or 1.23% to trade at Rs 1,21,930 per 10 grams. Silver futures were down Rs 2,000 or 1.35%, quoting at Rs 1,45,481 per kilogram.

U.S. West Texas Intermediate crude futures rose 46 cents, or 0.75%, to \$61.96, after rising 8.9% and 7.7%. Brent crude futures rose 46 cents, or 0.7%, to \$66.40 a barrel.

The rupee plunged 43 paise to close at 88.26 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 87.87 against the greenback and fell to an intra-day low of 88.31 and a high of 87.86.

06.33 GS 2035 Opened at 6.5338 went High at 6.5295 made a Low of 6.5468 and it Closed at 6.5464.

Global Market Indicators

SYMBOL	24-10-2025	23-10-2025	%CHANGE
DOW JONES	47,207	46,735	1.01
NASDAQ	23,205	22,942	1.15
S&P 500	6,792	6,738	0.79
NIKKEI 225	49,300	48,642	1.35
GOLD(Per OUNCE)	4,112	4,125	(0.33)
CRUDE OIL(\$ Per BBL)	65.94	65.99	(0.08)
EUR/USD	1.16	1.16	0.07
US 10 Years (%)	4.00	3.99	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	27-10-2025	24-10-2025	%CHANGE
NIFTY 50	25,966.05	25,795.15	0.66
BSE Sensex	84,778.84	84,211.88	0.67
NIFTY BANK	58,114.25	57,699.60	0.72
EUR/INR	102.7659	102.1304	0.62
USD/INR	88.1890	87.7960	0.45
G-SEC 3 Years	5.838	5.852	-0.19
5 years	6.163	6.157	0.47
10 years	6.544	6.539	0.17

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	23-10-2025	20-10-2025
Avg. Call Rate (%)	5.46	5.61
Vol. Traded (Rs. million)	1,49,266	1,18,989
Net banking system liquidity o/s* (Rs. million)	26,458	7,01,698
	24-10-2025	23-10-2025
T-Bills 91 days (%)	5.48	5.45
182 days (%)	5.57	5.56
364 days (%)	5.54	5.57

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.52	7.23	7.27	8.50	9.03
1 Year	5.59	6.67	7.38	7.42	8.65	9.18
3 Year	5.75	6.86	7.57	7.61	8.84	9.37
5 Year	6.15	6.90	7.71	7.74	8.98	9.51
10 Year	6.53	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 24th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	24-10-2025	23-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,23,451	1,24,104	-0.53
SILVER (Rs Per KG)	1,47,470	1,48,512	-0.70
CRUDE OIL (Rs Per BBL)	5,427	5,437	-0.18

SOURCE: CARE RATING