

At close, the Sensex was up 230.02 points or 0.29 percent at 80,234.08, and the Nifty was up 80.40 points or 0.33 percent at 24,274.90. About 2471 shares advanced, 1302 shares declined, and 105 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.28% at 44,860.31 while the S&P 500 index added 0.57% at 6,021.60 and the NASDAQ Composite index gained 0.63% at 19,174.30.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened higher at Rs 75,681 per 10 grams, which is up by 0.62% or Rs 460 while silver futures contracts were trading at Rs 88,623/kg, up by 0.42% or Rs 373.

U.S. West Texas Intermediate crude futures were at \$68.73 a barrel, down 4 cents, or 0.1%. Brent crude futures fell 2 cents to \$72.79 a barrel.

The rupee declined sharply by 15 paise to close at 84.44 (provisional) against the US dollar. At the interbank currency exchange, the rupee opened at 84.38, lower by 9 paise from its previous close, but declined to an intra-day low of 84.48 during the session.

07.10 GS 2034 Opened at 6.8536 went High at 6.8377 made a Low of 6.8536 and it Closed at 6.8406.

Global Market Indicators

SYMBOL	26-11-2024	25-11-2024	%CHANGE
DOW JONES	44,860	44,737	0.28
NASDAQ	19,174	19,055	0.63
S&P 500	6,022	5,987	0.57
NIKKEI	38,442	38,780	(0.87)
GOLD(Per OUNCE)	2,632	2,625	0.25
CRUDE OIL(\$ Per BBL)	72.90	73.10	(0.27)
EUR/USD	1.05	1.05	(0.08)
US 10 Years	4.30	4.26	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-11-2024	26-11-2024	%CHANGE
NIFTY 50	24,274.90	24,194.50	0.33
BSE Sensex	80,234.08	80,004.06	0.29
NIFTY BANK	52,301.80	52,191.50	0.21
EUR/INR	88.8528	88.7807	0.46
USD/INR	84.3450	84.2590	0.05
G-SEC 3 Years	6.875	6.730	2.15
5 years	6.898	6.790	1.59
10 years	6.841	6.855	-0.20

SOURCE: MONEY CONTROL

Money Market

INDEX	26-11-2024	25-11-2024
Avg. Call Rate (%)	6.69	6.72
Vol. Traded (Rs.Cr.)	79,651	85,708
Net banking system liquidity o/s*	3,64,182	69,562
T-Bills 91 days^	6.48	6.48
182 days^	6.60	6.63
364 days^	6.58	6.61

SOURCE: CARE RATING

Commodity Market

INDEX	26-11-2024	25-11-2024	%CHANGE
GOLD (Rs Per 10 grams)	75,211	75,311	-0.13
SILVER (Rs Per KG)	88,250	87,699	0.63
CRUDE OIL (Rs Per BBL)	5,776	5,826	-0.86

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.60	7.53	8.31	8.32	9.58	10.03
1 Year	6.72	7.60	8.38	8.39	9.65	10.10
3 Year	6.73	7.36	8.14	8.15	9.41	9.86
5 Year	6.79	7.31	8.20	8.22	9.47	9.92
10 Year	6.83	7.18	8.07	8.09	9.34	9.79

G-sec and corporate bonds data as of Nov 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034