

At close, the Sensex was up 317.93 points or 0.41 percent at 77,606.43, and the Nifty was up 105.10 points or 0.45 percent at 23,591.95. About 1628 shares advanced, 2247 shares declined, and 79 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 0.31%, closing at 42,454.79, while the S&P 500 index lost by 1.12%, closing at 5,712.20 and the NASDAQ Composite index fell 2.04%, ending at 17,899.02.

On the Multi-Commodity Exchange (MCX) gold futures contracts peak of Rs 88,379 per 10 grams, rising nearly Rs 741. Meanwhile, silver futures contracts opened higher, trading at Rs 1,00,600/kg, up by 1.10% or Rs 1,101.

U.S. West Texas Intermediate crude futures also rose 14 cents, or 0.2%, to \$69.79 a barrel. Brent crude futures were up 14 cents, or 0.2%, at \$73.93 a barrel.

The rupee recovered from its all-time low level and settled with a gain of 6 paise at 84.40 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 84.42 and touched the intra-day high of 84.37 against the greenback.

The 06.79 GS 2034 bond opened at 6.5993, reached a high of 6.5798, a low of 6.6036, and closed at 6.6022.

Global Market Indicators

SYMBOL	26-03-2025	25-03-2025	%CHANGE
DOW JONES	42,455	42,588	(0.31)
NASDAQ	17,899	18,272	(2.04)
S&P 500	5,712	5,777	(1.12)
NIKKEI	38,027	37,781	0.65
GOLD(Per OUNCE)	3,019	3,020	(0.02)
CRUDE OIL(\$ Per BBL)	74.00	73.13	1.19
EUR/USD	1.08	1.08	(0.36)
US 10 Years	4.34	4.31	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-03-2025	26-03-2025	%CHANGE
NIFTY 50	23,591.95	23,486.85	0.45
BSE Sensex	77,606.43	77,288.50	0.41
NIFTY BANK	51,575.85	51,209.00	0.72
EUR/INR	92.4985	92.5416	0.04
USD/INR	85.6940	85.5960	0.11
G-SEC 3 Years	6.576	6.640	1.64
5 years	6.590	6.480	1.70
10 years	6.602	6.602	0.00

SOURCE: MONEY CONTROL

Money Market

INDEX	26-03-2025	25-03-2025
Avg. Call Rate (%)	6.20	6.30
Vol. Traded (Rs.Cr.)	1,32,091	1,89,535
Net banking system liquidity o/s*	4,07,880	15,74,420
T-Bills 91 days^	6.48	6.45
182 days^	6.53	6.55
364 days^	6.46	6.46

SOURCE: CARE RATING

Commodity Market

INDEX	26-03-2025	25-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	87,638	87,554	0.10
SILVER (Rs Per KG)	99,486	99,153	0.34
CRUDE OIL (Rs Per BBL)	5,991	5,919	1.22

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.53	7.55	8.32	8.34	9.59	10.06
1 Year	6.48	7.39	8.16	8.18	9.43	9.90
3 Year	6.48	7.20	7.97	7.99	9.24	9.71
5 Year	6.49	7.18	8.07	8.08	9.34	9.81
10 Year	6.60	7.18	8.07	8.08	9.34	9.81

G-sec and corporate bonds data as of March 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.