

At close, the Sensex was up 446.03 points or 0.71 percent at 63,416.03, and the Nifty was up 126.20 points or 0.68 percent at 18,817.40. About 1,965 shares advanced, 1,420 shares declined, and 138 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.04% at 33,714.71, while the S&P 500 index declined 0.45% at 4,328.82, and the NASDAQ Composite index fell 1.16% at 13,335.78.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,521 per 10 grams at 10:10 am, up Rs 105 or 0.19%, while silver futures rose Rs 277 per kg or 0.40% to Rs 69,462 per kg.

U.S. West Texas Intermediate (WTI) futures gained 10 cents to \$69.47 a barrel, while Brent crude futures rose 6 cents to \$74.24 a barrel.

The rupee recovered 8 paise to 81.96 against the US dollar in the early trade. The domestic currency opened higher at 82.02 against the dollar at the interbank foreign exchange market. It moved in a tight range of 81.95 to 82.02 in the early trade.

07.26 GS 2033 Opened at 7.0751 went High at 7.0568 made a Low of 7.0751 and it Closed at 7.0611.

### Global Market Indicators

SYMBOL	26-06-2023	23-06-2023	%CHANGE
DOW JONES	33,715	33,727	-0.04
NASDAQ	13,336	13,493	-1.16
S&P 500	4,329	4,348	-0.45
NIKKEI	32,699	32,782	-0.25
GOLD(Per OUNCE)	1,923	1,921	0.08
CRUDE OIL(\$ Per BBL)	74.26	74.28	-0.03
EUR/USD	1.09	1.09	0.14
US 10 Years	3.72	3.74	-2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	27-06-2023	26-06-2023	%CHANGE
NIFTY 50	18,817.40	18,691.20	0.68
BSE Sensex	63,416.03	62,970.00	0.71
NIFTYBANK	44,121.50	43,641.05	1.10
EUR/INR	89.7599	89.5258	0.36
USD/INR	81.9500	82.0400	-0.04
G-SEC 3 Years	7.003	7.014	-0.17
5 years	7.019	7.023	-0.01
10 years	7.063	7.065	-0.04

SOURCE: MONEY CONTROL

### Money Market

INDEX	26-06-2023	23-06-2023
Avg. Call Rate (%)	6.73	6.56
Vol. Traded (Rs.Cr.)	1,09,037	98,775
Net banking system liquidity o/s*	(4,19,728)	(4,87,992)
T-Bills 91 days^	6.76	6.71
182 days^	6.87	6.87
364 days^	6.88	6.89

SOURCE: CARE RATING

### Commodity Market

INDEX	26-06-2023	23-06-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,412	58,307	0.18
SILVER (Rs Per KG)	69,185	68,083	1.62
CRUDE OIL (Rs Per BBL)	5,737	5,675	1.09

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.87	7.36	8.14	9.12	10.05	10.85
1 Year	6.88	7.39	8.17	9.15	10.08	10.88
3 Year	7.02	7.54	8.32	9.30	10.23	11.03
5 Year	7.02	7.52	8.95	9.93	10.86	11.66
10 Year	7.07	7.69	9.12	10.10	11.03	11.83

G-sec and corporate bonds data as of June 26\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033