

At close, the Sensex was down 440.38 points or 0.66% at 66,266.82, and the Nifty was down 118.40 points or 0.60% at 19,659.90. About 1722 shares advanced, 1735 shares declined, and 133 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.23% at 35,520.12, while the S&P 500 index fell 0.02% at 4,566.75, and the NASDAQ Composite index declined 0.12% at 14,127.28.

On the Multi-Commodity Exchange (MCX), gold futures were trading with minor gains at Rs 59,541 per 10 grams, up Rs 80 or 0.13%. Silver futures were trading at Rs 75,898 per kg, higher by Rs 574 or 0.76%.

U.S. West Texas Intermediate (WTI) crude rose to \$79.26, up 48 cents, or 0.6%, while Brent crude futures were up 36 cents, or 0.4%, at \$83.28 barrel.

The rupee gained 10 paise to 81.91 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.92, then touched a high of 81.91 against the American currency.

07.26 GS 2033 Opened at 7.0842 went High at 7.0759 made a Low of 7.1227 and it Closed at 7.1227.

Global Market Indicators

SYMBOL	26-07-2023	25-07-2023	%CHANGE
DOW JONES	35,520	35,438	0.23
NASDAQ	14,127	14,145	-0.12
S&P 500	4,567	4,567	-0.02
NIKKEI	32,668	32,683	-0.04
GOLD(Per OUNCE)	1972	1964.58	0.38
CRUDE OIL(\$ Per BBL)	82.88	83.19	-0.37
EUR/USD	1.11	1.11	0.27
US 10 Years	3.85	3.91	- 6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-07-2023	26-07-2023	%CHANGE
NIFTY 50	19,659.90	19,778.30	-0.60
BSE Sensex	66,266.82	66,707.20	-0.66
NIFTY BANK	45,679.30	46,062.35	-0.83
EUR/INR	91.1937	90.7259	0.23
USD/INR	81.8830	82.0020	-0.06
G-SEC 3 Years	7.087	7.048	0.16
5 years	7.112	7.082	0.42
10 years	7.122	7.098	0.37

SOURCE: MONEY CONTROL

Money Market

INDEX	26-07-2023	25-07-2023
Avg. Call Rate (%)	6.44	6.59
Vol. Traded (Rs.Cr.)	1,18,875	1,05,763
Net banking system liquidity o/s*	(13,45,898)	(13,75,271)
T-Bills 91 days^	6.71	6.70
182 days^	6.86	6.80
364 days^	6.88	6.86

SOURCE: CARE RATING

Commodity Market

INDEX	26-07-2023	25-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,461	59,189	0.46
SILVER (Rs Per KG)	75,324	74,773	0.74
CRUDE OIL (Rs Per BBL)	6,473	6,529	-0.86

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.85	7.27	8.05	9.01	9.98	10.79
1 Year	6.89	7.46	8.24	9.20	10.17	10.98
3 Year	7.05	7.55	8.33	9.29	10.26	11.07
5 Year	7.08	7.48	8.94	9.90	10.87	11.68
10 Year	7.10	7.70	9.16	10.12	11.09	11.90

G-sec and corporate bonds data as of July 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033