

At the close, the Sensex was down by 824.29 points or 1.08 percent, at 75,366.17, and the Nifty was down by 263.05 points or 1.14 percent, at 22,829.15. About 541 shares advanced, 3,399 shares declined, and 115 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined by 0.32% to 44,424.25, while the S&P 500 index fell by 0.29% to 6,101.24, and the NASDAQ Composite index dropped by 0.50% to 19,954.30.

On the Multi-Commodity Exchange (MCX), gold futures opened flat at Rs 79,813 per 10 grams, falling by 0.27% or Rs 213, while silver futures contracts were trading lower by 1% or Rs 919, at Rs 90,680 per kg.

U.S. West Texas Intermediate crude was at \$73.77 a barrel, down 89 cents, or 1.19%. Brent crude futures dropped 87 cents, or 1.11%, to \$77.63 a barrel.

The rupee depreciated by 22 paise to 86.44 against the US dollar. At the interbank foreign exchange, the rupee opened at 86.35 and then fell further to 86.44 against the American currency.

06.79 GS 2034 bond opened at 6.6803, reached a high of 6.6465, a low of 6.6818, and closed at 6.6800.

Global Market Indicators

SYMBOL	24-01-2025	23-01-2025	%CHANGE
DOW JONES	44,424	44,565	(0.32)
NASDAQ	19,954	20,054	(0.50)
S&P 500	6,101	6,119	(0.29)
NIKKEI	39,932	39,959	(0.07)
GOLD(Per OUNCE)	2,771	2,754	0.64
CRUDE OIL(\$ Per BBL)	78.36	77.88	0.62
EUR/USD	1.05	1.04	0.75
US 10 Years	4.62	4.64	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-01-2025	24-01-2025	%CHANGE
NIFTY 50	22,829.15	23,092.20	-1.14
BSE Sensex	75,366.17	76,190.46	-1.08
NIFTY BANK	48,064.65	48,367.80	-0.63
EUR/INR	90.7156	90.3639	0.31
USD/INR	86.2680	86.2310	0.15
G-SEC 3 Years	6.712	6.628	1.27
5 years	6.722	6.646	1.14
10 years	6.792	6.721	1.07

SOURCE: MONEY CONTROL

Money Market

INDEX	24-01-2025	23-01-2025
Avg. Call Rate (%)	6.57	6.57
Vol. Traded (Rs.Cr.)	1,15,698	1,07,184
Net banking system liquidity o/s*	28,20,214	31,56,185
T-Bills 91 days^	6.58	6.59
182 days^	6.66	6.67
364 days^	6.60	6.61

SOURCE: CARE RATING

Commodity Market

INDEX	24-01-2025	23-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	80,026	79,626	0.50
SILVER (Rs Per KG)	91,599	91,149	0.49
CRUDE OIL (Rs Per BBL)	6,427	6,484	-0.88

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.70	7.77	8.54	8.56	9.81	10.28
1 Year	6.63	7.51	8.28	8.30	9.55	10.02
3 Year	6.64	7.35	8.12	8.14	9.39	9.86
5 Year	6.69	7.22	8.11	8.12	9.38	9.85
10 Year	6.72	7.22	8.11	8.12	9.38	9.85

G-sec and corporate bonds data as of Jan 24* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.