

At close, the Sensex was up 639.42 points or 0.83 percent at 77,303.63, and the Nifty was up 194.75 points or 0.81 percent at 24,092.70. About 2953 shares advanced, 1225 shares declined, and 177 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average declined 0.16% to settle at 49,231, while the S&P 500 climbed 0.80% to close at 7,165, and the Nasdaq Composite added 1.63% to finish at 24,837.

Gold contracts traded lower by ₹349, or 0.23%, at ₹1,52,350 per 10 grams. Silver futures for delivery fell by ₹21,400, or 0.5%, to ₹2,43,253 per kg.

U.S. West Texas Intermediate was at \$96.17 a barrel, up \$1.77, or 1.88%. Brent crude futures rose \$2.16, or 2.05%, to \$107.49 a barrel.

The rupee depreciated 11 paise to 94.27 against US dollar. At the interbank foreign exchange market, the rupee opened at 94.25 against the US dollar.

06.48 GS 2035 Opened at 6.9620 went High at 6.9358 made a Low of 6.9679 and it Closed at 6.9418.

Global Market Indicators

SYMBOL	24-04-2026	23-04-2026	%CHANGE
DOW JONES	49,231	49,310	(0.16)
NASDAQ	24,837	24,439	1.63
S&P 500	7,165	7,108	0.80
NIKKEI 225	59,716	59,140	0.97
GOLD(Per OUNCE)	4,709	4,693	0.34
CRUDE OIL-BRENT (\$ Per BBL)	105.33	105.07	0.25
EUR/USD	1.17	1.17	0.32
US 10 Years (%)	4.31	4.32	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	27-04-2026	24-04-2026	%CHANGE
NIFTY 50	24,092.70	23,897.95	0.81
BSE Sensex	77,303.63	76,664.21	0.83
NIFTY BANK	56,264.30	56,089.75	0.31
EUR/INR	110.5644	110.4457	0.11
USD/INR	94.1900	94.2200	-0.03
G-SEC 3 Years	6.273	6.391	-1.85
5 years	6.687	6.667	0.30
10 years	6.932	6.963	-0.45

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	23-04-2026	22-04-2026
Avg. Call Rate (%)	5.25	5.34
Vol. Traded (Rs. million)	2,50,062	2,32,222
Net banking system liquidity o/s* (Rs. million)	(29,85,161)	(33,00,241)
	24-04-2026	23-04-2026
T-Bills 91 days (%)	5.21	5.22
182 days (%)	5.43	5.44
364 days (%)	5.53	5.57

SOURCE: CARE RATING

Commodity Market

INDEX	24-04-2026	23-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,699	1,51,761	0.62
SILVER (Rs Per KG)	2,44,636	2,41,513	1.29
CRUDE OIL (Rs Per BBL)	8,817	9,175	-3.90

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.07	7.81	7.86	9.09	9.57
1 Year	5.85	7.29	8.03	8.08	9.31	9.79
3 Year	6.33	7.60	8.34	8.39	9.62	10.10
5 Year	6.69	7.64	8.48	8.53	9.76	10.24
10 Year	6.96	7.70	8.54	8.59	9.82	10.30

G-sec and corporate bonds data as of 24th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055