

At close, the Sensex closed up 348.80 points, or 0.58 percent, higher at 60,649.38, and the Nifty was gained 101.40 points, or 0.57 percent, at 17,915. About 1,970 shares advanced, 1,421 declined, and 126 were unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.68% at 33,301.87, while the S&P 500 index declined 0.38% at 4,055.99, and the NASDAQ Composite index climbed 0.47% at 11,854.35.

U.S. West Texas Intermediate (WTI) crude was at \$74.51 a barrel, adding 21 cents, or 0.28%, while Brent crude was trading at \$78.04 a barrel, up 35 cents, or 0.45%.

The rupee pared all its initial gains to settle lower by 10 paise at 81.84 (provisional) against the US currency. At the interbank foreign exchange, the domestic unit opened at 81.69 against the dollar.

07.26 GS 2033 Opened at 7.1083 went High at 7.0926 made a Low of 7.1169 and it Closed at 7.0990.

Global Market Indicators

SYMBOL	26-04-2023	25-04-2023	%CHANGE
DOW JONES	33,302	33,531	-0.68
NASDAQ	11,854	11,799	0.47
S&P 500	4,056	4,072	-0.38
NIKKEI	28,416	28,620	-0.71
GOLD(Per OUNCE)	1,996	2,005	-0.42
CRUDE OIL(\$ Per BBL)	77.72	80.60	-3.57
EUR/USD	1.10	1.10	0.58
US 10 Years	3.45	3.40	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	27-04-2023	26-04-2023	%CHANGE
NIFTY 50	17,915.05	17,813.60	0.57
BSE Sensex	60,649.38	60,300.58	0.58
NIFTY BANK	43,000.85	42,829.90	0.40
EUR/INR	90.2927	90.2785	0.00
USD/INR	81.7480	81.7600	0.03
G-SEC 3 Years	6.942	6.966	-0.13
5 years	7.001	6.993	-0.14
10 years	7.101	7.113	-0.21

SOURCE: MONEY CONTROL

Money Market

INDEX	26-04-2023	25-04-2023
Avg.Call Rate(%)	6.69	6.70
Vol. Traded (Rs.Cr.)	90,811	99,683
Net banking system liquidity o/s*	(4,31,076)	(6,05,372)
T-Bills 91 days^	6.77	6.79
182 days^	6.95	NA
364 days^	6.98	6.99

SOURCE: CARE RATING

Commodity Market

INDEX	26-04-2023	25-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,893	60,261	-0.61
SILVER(Rs Per KG)	73,819	74,263	-0.60
CRUDE OIL (Rs Per BBL)	6,235	6,335	-1.58

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.37	8.17	9.15	10.10	10.99
1 Year	6.93	7.49	8.29	9.27	10.22	11.11
3 Year	6.95	7.49	8.29	9.27	10.22	11.11
5 Year	7.01	7.49	8.99	9.97	10.92	11.81
10 Year	7.16	7.67	9.17	10.15	11.10	11.99

G-sec and corporate bonds data as of Apr 26* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032