

At close, the Sensex was up 666.25 points or 0.78 percent at 85,836.12, and the Nifty was up 211.80 points or 0.81 percent at 26,216.

At the close in NYSE, the Dow Jones Industrial Average declined by 0.70% at 41,914.75 while the S&P 500 index declined 0.19% at 5,722.26, and the NASDAQ Composite index gained by 0.56% at 18,082.21.

On the Multi-Commodity Exchange (MCX) opened flat at Rs 75,290 per 10 gram, which is down by 0.03% or Rs 23 while silver futures contracts were trading at Rs 92,190/kg, up by 0.15% or R 145.

U.S. West Texas Intermediate crude fell 3.21%, to \$67.45 per barrel. Brent crude futures were down 4%, to \$70.72 a barrel.

The rupee closed at 83.6425 against the U.S. dollar, down from its close at 83.5925 in the previous session.

07.10 GS 2034 Opened at 6.7369 went High at 6.7051 made a Low of 6.7369 and it Closed at 6.7178.

Global Market Indicators

SYMBOL	25-09-2024	24-09-2024	%CHANGE
DOW JONES	41,915	42,208	(0.70)
NASDAQ	18,082	18,075	0.06
S&P 500	5,722	5,733	(0.19)
NIKKEI	37,870	37,941	(0.19)
GOLD(Per OUNCE)	2657	2657	0.00
CRUDE OIL(\$ Per BBL)	73.68	75.11	(1.90)
EUR/USD	1.11	1.12	(0.43)
US 10 Years	3.78	3.74	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-09-2024	25-09-2024	%CHANGE
NIFTY 50	26,216.05	26,004.15	0.81
BSE Sensex	85,836.12	85,169.87	0.78
NIFTY BANK	54,375.35	54,101.65	0.51
EUR/INR	93.3224	93.5663	0.18
USD/INR	83.5790	83.5560	-0.02
G-SEC 3 Years	6.777	6.796	-0.28
5 years	6.772	6.789	-0.25
10 years	6.718	6.736	-0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	25-09-2024	24-09-2024
Avg. Call Rate (%)	6.68	6.69
Vol. Traded (Rs.Cr.)	1,09,069	1,11,576
Net banking system liquidity o/s*	99,576	2,63,822
T-Bills 91 days^	6.52	6.54
182 days^	6.56	6.57
364 days^	6.54	6.55

SOURCE: CARE RATING

Commodity Market

INDEX	25-09-2024	24-09-2024	%CHANGE
GOLD (Rs Per 10 grams)	75,313	75,003	0.41
SILVER (Rs Per KG)	92,045	92,393	-0.38
CRUDE OIL (Rs Per BBL)	5,841	5,983	-2.37

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.56	7.60	8.34	8.39	9.68	10.08
1 Year	6.67	7.65	8.39	8.44	9.73	10.13
3 Year	6.68	7.47	8.21	8.26	9.55	9.95
5 Year	6.67	7.36	8.21	8.26	9.55	9.95
10 Year	6.74	7.20	8.05	8.10	9.39	9.79

G-sec and corporate bonds data as of Sept 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034