

The Sensex was down 78.22 points or 0.12 percent at 65,945.47, and the Nifty was down 9.80 points or 0.05 percent at 19,664.70. About 1791 shares advanced, 1756 shares declined, and 122 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average was up by 0.13% at 34,007 while the S&P 500 index was up by 0.40% at 4,337, and the NASDAQ Composite index up by 0.45% at 13,271.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 26 or 0.04% at Rs 58,675 per 10 grams. Silver futures were trading at Rs 71,842 per kg, lower by Rs 308 or 0.43%.

U.S. West Texas Intermediate crude (WTI) were trading 1 cent lower at \$89.67. Brent futures futures were down 11 cents at \$93.18 a barrel.

The rupee ended at 83.23 against the U.S. dollar compared with 83.1450 in the previous session.

07.18 GS 2033 Opened at 7.1712 went High at 7.1423 made a Low of 7.1798 and it Closed at 7.1441.

Global Market Indicators

SYMBOL	25-09-2023	22-09-2023	%CHANGE
DOW JONES	34,007	33,964	0.13
NASDAQ	13,271	13,212	0.45
S&P 500	4,337	4,320	0.40
NIKKEI	32,679	32,402	0.85
GOLD(Per OUNCE)	1916	1925	-0.48
CRUDE OIL(\$ Per BBL)	93.34	93.73	-0.42
EUR/USD	1.06	1.07	-0.58
US 10 Years	4.54	4.44	10bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-09-2023	25-09-2023	%CHANGE
NIFTY 50	19,664.70	19,674.55	-0.05
BSE Sensex	65,945.47	66,023.69	-0.12
NIFTY BANK	44,624.20	44,766.10	-0.32
EUR/INR	88.3739	88.3407	0.37
USD/INR	83.2240	83.0650	0.14
G-SEC 3 Years	7.205	7.183	0.46
5 years	7.173	7.186	-0.11
10 years	7.146	7.154	-0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	25-09-2023	22-09-2023
Avg. Call Rate (%)	6.75	6.77
Vol. Traded (Rs.Cr.)	99,662	86,008
Net banking system liquidity o/s*	1,362	1,169
T-Bills 91 days^	6.81	6.86
182 days^	6.99	7.06
364 days^	7.05	7.07

SOURCE: CARE RATING

Commodity Market

INDEX	25-09-2023	22-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,701	58,946	-0.42
SILVER (Rs Per KG)	72,150	73,337	-1.62
CRUDE OIL (Rs Per BBL)	7,469	7,473	-0.05

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.30	7.98	8.00	9.41	9.74
1 Year	7.08	7.51	8.19	8.21	9.62	9.95
3 Year	7.18	7.62	8.30	8.32	9.73	10.06
5 Year	7.18	7.62	8.49	8.52	9.92	10.25
10 Year	7.15	7.62	8.49	8.52	9.92	10.25

G-sec and corporate bonds data as of Sept 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033