

At close, the Sensex was down 105.79 points or 0.13 percent at 80,004.06, and the Nifty was down 27.40 points or 0.11 percent at 24,194.50. About 2179 shares advanced, 1580 shares declined, and 105 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.99% at 44,736.57 while the S&P 500 index climbed 0.30% at 5,987.40 and the NASDAQ Composite index gained 0.27% at 19,054.84.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 75,402 per 10 gram, which is up by 0.12% or Rs 91 while silver futures contracts were trading at Rs 88,074/kg, up by 0.43% or Rs 375.

Indian rupee fell 3 paise to close at 84.32 (provisional) against US dollar. At the interbank foreign exchange, the rupee opened at 84.27 and touched an intra-day high of 84.22 and low of 84.35 against the greenback.

07.10 GS 2034 Opened at 6.8406 went High at 6.8378 made a Low of 6.8631 and it Closed at 6.8551.

### Global Market Indicators

SYMBOL	25-11-2024	22-11-2024	%CHANGE
DOW JONES	44,737	44,297	0.99
NASDAQ	19,055	19,004	0.27
S&P 500	5,987	5,969	0.30
NIKKEI	38,780	38,284	1.30
GOLD(Per OUNCE)	2,625	2,713	3.22
CRUDE OIL(\$ Per BBL)	69.07	75.18	(2.94)
EUR/USD	1.05	1.04	0.74
US 10 Years	4.26	4.41	(15 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	26-11-2024	25-11-2024	%CHANGE
NIFTY 50	24,194.50	24,221.90	-0.11
BSE Sensex	80,004.06	80,109.85	-0.13
NIFTY BANK	52,191.50	52,207.50	-0.03
EUR/INR	88.7807	88.3217	0.39
USD/INR	84.2590	84.2390	0.05
G-SEC 3 Years	6.885	6.750	2.00
5 years	6.908	6.790	1.74
10 years	6.855	6.853	0.03

SOURCE: MONEY CONTROL

### Money Market

INDEX	25-11-2024	22-11-2024
Avg. Call Rate (%)	6.72	6.73
Vol. Traded (Rs.Cr.)	85,708	91,098
Net banking system liquidity o/s*	69,562	(1,90,367)
T-Bills 91 days^	6.48	6.45
182 days^	6.63	6.63
364 days^	6.61	6.61

SOURCE: CARE RATING

### Commodity Market

INDEX	25-11-2024	22-11-2024	%CHANGE
GOLD (Rs Per 10 grams)	75,311	77,616	-2.97
SILVER (Rs Per KG)	87,699	90,768	-3.38
CRUDE OIL (Rs Per BBL)	5,826	6,028	-3.35

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.63	7.53	8.27	8.32	9.61	10.01
1 Year	6.72	7.59	8.33	8.38	9.67	10.07
3 Year	6.72	7.35	8.09	8.14	9.43	9.83
5 Year	6.79	7.30	8.15	8.20	9.49	9.89
10 Year	6.82	7.17	8.02	8.07	9.36	9.76

G-sec and corporate bonds data as of Nov 25\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034