

At close, the Sensex was up 455.37 points or 0.56 percent at 82,176.45, and the Nifty was up 148.00 points or 0.60 percent at 25,001.15. About 2213 shares advanced, 1700 shares declined, and 187 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average fell 0.61%, closing at 41,603.07, while the S&P 500 index declined 0.67%, closing at 5,802.83. Meanwhile, the NASDAQ Composite index lost 1%, ending at 18,737.21.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 95,981, down by Rs 440 or 0.46% from the last closing price of Rs 96,421. Silver futures contracts also opened lower by Rs 176 or 0.17% at Rs 97,878/kg.

U.S. West Texas Intermediate crude was up 34 cents, or 0.6%, to \$61.87. Brent futures rose 37 cents, or 0.6%, to \$65.15 a barrel.

The rupee appreciated sharply by 40 paise to 85.05 against the US dollar in early trade on Monday. At the interbank foreign exchange market, the domestic unit opened at 85.02 and strengthened further to 84.98 before trading at 85.05 against the greenback in initial deals, registering a sharp gain of 40 paise over its previous close.

06.79 GS 2034 Opened at 6.2812 went High at 6.2369 made a Low of 6.2812 and it Closed at 6.2539.

Global Market Indicators

| SYMBOL                | 23-05-2025 | 22-05-2025 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 41,603     | 41,859     | (0.61)  |
| NASDAQ                | 18,737     | 18,926     | (1.00)  |
| S&P 500               | 5,803      | 5,842      | (0.67)  |
| NIKKEI 225            | 37,160     | 36,986     | 0.47    |
| GOLD(Per OUNCE)       | 3,357      | 3,294      | 1.91    |
| CRUDE OIL(\$ Per BBL) | 64.78      | 64.44      | 0.53    |
| EUR/USD               | 1.14       | 1.13       | 0.74    |
| US 10 Years           | 4.51       | 4.55       | (4bps)  |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX         | 26-05-2025 | 23-05-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 25,001.15  | 24,853.15  | 0.60    |
| BSE Sensex    | 82,176.45  | 81,721.08  | 0.56    |
| NIFTY BANK    | 55,572.00  | 55,398.25  | 0.31    |
| EUR/INR       | 96.8397    | 96.6792    | 0.17    |
| USD/INR       | 85.0410    | 85.1510    | -0.13   |
| G-SEC 3 Years | 5.754      | 5.773      | -0.33   |
| 5 years       | 5.886      | 5.896      | -0.17   |
| 10 years      | 6.254      | 6.252      | 0.03    |

SOURCE: MONEY CONTROL

Money Market

| INDEX                             | 23-05-2025** | 22-05-2025  |
|-----------------------------------|--------------|-------------|
| Avg. Call Rate (%)                | 5.85         | 5.80        |
| Vol. Traded (Rs.Cr.)              | 1,97,060     | 1,79,148    |
| Net banking system liquidity o/s* | (9,91,234)   | (13,16,904) |
| T-Bills 91 days^                  | 5.64         | 6.05        |
| 182 days^                         | 5.47         | 5.68        |
| 364 days^                         | 5.66         | 5.67        |

SOURCE: CARE RATING

\*\* Banking system liquidity data as of previous working day.

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+   |
|------------|-------|------|------|------|------|------|
| 6 Months   | 5.67  | 6.69 | 7.42 | 7.45 | 8.69 | 9.19 |
| 1 Year     | 5.72  | 6.56 | 7.29 | 7.32 | 8.56 | 9.06 |
| 3 Year     | 5.77  | 6.60 | 7.33 | 7.36 | 8.60 | 9.10 |
| 5 Year     | 5.85  | 6.72 | 7.55 | 7.58 | 8.83 | 9.32 |
| 10 Year    | 6.25  | 6.78 | 7.61 | 7.64 | 8.89 | 9.38 |

G-sec and corporate bonds data as of 23<sup>rd</sup> May\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

| INDEX                  | 23-05-2025 | 22-05-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 96,421     | 95,536     | 0.93    |
| SILVER (Rs Per KG)     | 98,054     | 97,796     | 0.26    |
| CRUDE OIL (Rs Per BBL) | 5,259      | 5,265      | -0.11   |

SOURCE: CARE RATING