

At close, the Sensex was down 728.69 points or 0.93 percent at 78,017.19, and the Nifty was down 181.80 points or 0.77 percent at 23,486.85.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.01%, closing at 42,587.50, while the S&P 500 index gained by 0.16%, closing at 5,776.65 and the NASDAQ Composite index added 0.46%, ending at 18,271.86.

On the Multi-Commodity Exchange (MCX) gold opened flat with a negative bias, down by Rs 20 or 0.02% at Rs 87,534/10 grams, while the silver futures opened higher by Rs 220 or 0.22% at Rs 99,373/kg.

U.S. West Texas Intermediate crude futures rose 28 cents, or 0.4%, to \$69.28 a barrel. Brent crude futures gained 25 cents, or 0.3%, to \$73.27 a barrel.

The rupee weakened by 6 paise to 85.78 against the US dollar. At the interbank foreign exchange, the rupee opened at 85.71 against the greenback.

The 06.79 GS 2034 bond opened at 6.6345, reached a high of 6.5968, a low of 6.6356, and closed at 6.6022.

Global Market Indicators

SYMBOL	25-03-2025	24-03-2025	%CHANGE
DOW JONES	42,588	42,583	0.01
NASDAQ	18,272	18,189	0.46
S&P 500	5,777	5,768	0.16
NIKKEI	37,781	37,608	0.46
GOLD(Per OUNCE)	3,020	3,012	0.25
CRUDE OIL(\$ Per BBL)	73.13	73.02	0.15
EUR/USD	1.08	1.08	(0.08)
US 10 Years	4.31	4.33	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-03-2025	25-03-2025	%CHANGE
NIFTY 50	23,486.85	23,668.65	-0.77
BSE Sensex	77,288.50	78,017.19	-0.93
NIFTY BANK	51,209.00	51,607.95	-0.77
EUR/INR	92.5416	92.7139	0.21
USD/INR	85.5960	85.6570	0.04
G-SEC 3 Years	6.589	6.594	-0.08
5 years	6.597	6.500	1.49
10 years	6.602	6.637	-0.60

SOURCE: MONEY CONTROL

Money Market

INDEX	25-03-2025	24-03-2025
Avg. Call Rate (%)	6.30	6.31
Vol. Traded (Rs.Cr.)	1,89,535	1,77,738
Net banking system liquidity o/s*	15,74,420	19,34,513
T-Bills 91 days^	6.45	6.45
182 days^	6.55	6.52
364 days^	6.46	6.46

SOURCE: CARE RATING

Commodity Market

INDEX	25-03-2025	24-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	87,554	87,278	0.32
SILVER (Rs Per KG)	99,153	97,493	1.70
CRUDE OIL (Rs Per BBL)	5,919	5,931	0.64

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.53	7.60	8.37	8.39	9.64	10.11
1 Year	6.50	7.41	8.18	8.20	9.45	9.92
3 Year	6.48	7.22	7.99	8.01	9.26	9.73
5 Year	6.51	7.15	8.04	8.05	9.31	9.78
10 Year	6.63	7.15	8.04	8.05	9.31	9.78

G-sec and corporate bonds data as of March 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034.