

At close, the Sensex was up 1,000.36 points or 1.21% at 83,755.87, while the Nifty gained 304.25 points or 1.21% to close at 25,549.00.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.25% to end at 42,982, while the S&P 500 index fell 0.00% to 6,092.18, and the NASDAQ Composite index rose 0.31% to 19,974.

On the Multi Commodity Exchange (MCX), gold futures contracts opened slightly higher by Rs 123 or 0.13% at Rs 97,480/10 grams, while silver futures contracts also opened higher by Rs 445 or 0.42% at Rs 1,06,425/kg.

U.S. West Texas Intermediate (WTI) crude gained 20 cents, or 0.3%, to \$65.12. Brent crude futures rose 12 cents, or 0.2%, to \$67.80 a barrel.

The Indian rupee ended 39 paise higher at 85.70 per dollar, compared to the previous close of 86.09.

06.33 GS 2035 Opened at 6.2791 went High at 6.2571 made a Low of 6.2901 and it Closed at 6.2763.

**Global Market Indicators**

SYMBOL	25-06-2025	24-06-2025	%CHANGE
DOW JONES	42,982	43,089	(0.25)
NASDAQ	19,974	19,913	0.31
S&P 500	6,092	6,092	(0.00)
NIKKEI 225	38,942	38,791	0.39
GOLD(Per OUNCE)	3,332	3,324	0.25
CRUDE OIL(\$ Per BBL)	67.68	67.14	0.80
EUR/USD	1.17	1.16	0.44
US 10 Years (%)	4.29	4.29	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

**Domestic market Indicators**

INDEX	26-06-2025	25-06-2025	%CHANGE
NIFTY 50	25,549.00	25,244.75	1.21
BSE Sensex	83,755.87	82,755.51	1.21
NIFTY BANK	57,206.70	56,621.15	1.03
EUR/INR	100.3348	100.2350	0.10
USD/INR	85.6630	86.0100	-0.40
G-SEC 3 Years	5.930	5.905	0.92
5 years	6.014	6.037	-0.38
10 years	6.278	6.288	-0.08

SOURCE: MONEYCONTROL & CCIL

**Money Market- Domestic**

	24-06-2025	23-06-2025
Avg. Call Rate (%)	5.27	5.27
Vol. Traded (Rs. million)	1,71,965	1,69,961
Net banking system liquidity o/s* (Rs. million)	(25,90,486)	(24,37,477)
	25-06-2025	24-06-2025
T-Bills 91 days (%)	5.39	5.30
182 days (%)	5.51	5.40
364 days (%)	5.55	5.47

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.45	7.16	7.20	8.43	8.96
1 Year	5.62	6.58	7.29	7.33	8.56	9.09
3 Year	5.88	6.61	7.32	7.36	8.59	9.12
5 Year	6.03	6.72	7.53	7.56	8.80	9.33
10 Year	6.28	6.92	7.73	7.76	9.00	9.53

G-sec and corporate bonds data as of 25th June\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

**Commodity Market**

INDEX	25-06-2025	24-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,357	97,023	0.34
SILVER (Rs Per KG)	1,05,980	1,04,917	1.01
CRUDE OIL (Rs Per BBL)	5,643	5,583	1.07

SOURCE: CARE RATING