

At close, the Sensex was up 620.73 points or 0.80 percent at 78,674.25, and the Nifty was up 147.50 points or 0.62 percent at 23,868.80.

At the close in NYSE, the Dow Jones Industrial Average declined 0.76% at 39,112.16 while the S&P 500 index added 0.39% at 5,469.30 and the NASDAQ Composite index added 1.28% at 17,720.05.

On the Multi-Commodity Exchange (MCX) gold future contracts falling by just Rs 70. It opened at Rs 71,515 per 10 gram. Silver contracts fell by Rs 2,000 and opening at Rs 87,082/kg.

U.S. West Texas Intermediate crude futures fell 11 cents, or 0.1%, to \$80.72 per barrel. Brent crude oil futures fell 19 cents, or 0.2%, to \$84.82 a barrel.

The rupee depreciated 17 paise against the US dollar and settled at 83.60. At the interbank foreign exchange market, the local unit opened at 83.45 and hit the intraday high of 83.43 and a low of 83.61 against the greenback during the session.

7.10 GS 2034 Opened at 6.9850 went High at 6.9825 made a Low of 7.0007 and it Closed at 7.0000.

Global Market Indicators

SYMBOL	25-06-2024	24-06-2024	%CHANGE
DOW JONES	39,112	39,411	(0.76)
NASDAQ	17,718	17,497	1.26
S&P 500	5,469	5,448	0.39
NIKKEI	39,173	38,805	0.95
GOLD(Per OUNCE)	2319	2333	(0.60)
CRUDE OIL(\$ Per BBL)	84.94	86.04	(1.28)
EUR/USD	1.07	1.07	(0.18)
US 10 Years	4.24	4.25	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-06-2024	25-06-2024	%CHANGE
NIFTY 50	23,868.80	23,721.30	0.62
BSE Sensex	78,674.25	78,053.52	0.80
NIFTY BANK	52,870.50	52,606.00	0.50
EUR/INR	89.3432	89.3404	-0.11
USD/INR	83.5320	83.3990	0.15
G-SEC 3 Years	6.985	6.972	0.20
5 years	7.019	7.014	0.13
10 years	6.999	6.986	0.23

SOURCE: MONEY CONTROL

Money Market

INDEX	25-06-2024	24-06-2024
Avg. Call Rate (%)	6.59	6.71
Vol. Traded (Rs.Cr.)	1,51,470	1,53,334
Net banking system liquidity o/s*	14,68,090	16,61,460
T-Bills 91 days^	6.79	6.80
182 days^	6.93	6.90
364 days^	6.95	6.93

SOURCE: CARE RATING

Commodity Market

INDEX	25-06-2024	24-06-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,467	71,791	-0.45
SILVER (Rs Per KG)	86,937	88,999	-2.32
CRUDE OIL (Rs Per BBL)	6,771	6,822	-0.75

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.93	7.60	8.35	8.41	9.69	10.10
1 Year	6.95	7.68	8.43	8.49	9.77	10.18
3 Year	6.97	7.62	8.37	8.43	9.71	10.12
5 Year	7.01	7.55	8.40	8.45	9.74	10.15
10 Year	6.98	7.48	8.33	8.38	9.67	10.08

G-sec and corporate bonds data as of June 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034