

At close, the Sensex was down 9.37 points or 0.01 percentat 62,970.00, and the Nifty was up 25.70 points or 0.14 percentat 18,691.20. About 1,818 shares advanced, 1,715 shares declined, and 170 shares were unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down 0.65% at 33,727.43, while the S&P 500 index was down 0.77% at 4,348.33, and the NASDAQ Composite index was down 1.01% at 13,492.52.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,460 per 10 grams up Rs 153 or 0.26%, while Silver rose Rs 833 per kg or 1.22% and were trading at Rs 68,916 per kg.

U.S. West Texas Intermediate (WTI) crude was at \$70.04 a barrel, up 88 cents, or 1.3%, while Brent crude futures rose 95 cents, or 1.3%, to \$74.80 a barrel.

The rupee traded almost flat at 81.95 against the US currency in the opening trade. The domestic currency opened lower by 4 paise at 82.00 against the dollar at the interbank foreign exchange market.

07.26 GS 2033 Opened at 7.0669 went High at 7.0615 made a Low of 7.0849 and it Closed at 7.0654.

# **Global Market Indicators**

SYMBOL	23-06-2023	22-06-2023	%CHANGE	
DOW JONES	33,727	33,947	-0.6	
NASDAQ	13,493	13,631	-1.0	
S&P 500	4,348	4,382	-0.8	
NIKKEI	32,782	33,265	-1.5	
GOLD(Per OUNCE)	1,921	1,924	0.4	
CRUDE OIL(\$ Per BBL)	74.28	74.23 0.1		
EUR/USD	1.09	1.10	-0.6	
US 10 Years	3.74	3.80 -6 bp		

## **Domestic market Indicators**

INDEX	26-06-2023	23-06-2023	%CHANGE	
NIFTY 50	18,691.20	18,665.50	0.14	
BSE Sensex	3SE Sensex 62,970.00		-0.01	
NIFTYBANK	FTYBANK 43,641.05		0.04	
EUR/INR	89.5258	89.1568	0.27	
USD/INR	82.0400	81.9460	0.10	
G-SEC 3 Years	G-SEC 3 Years 7.014		0.06	
5 years	7.023	7.031	-0.09	
10 years	10 years 7.065		-0.13	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

INDEX	23-06-2023	22-06-2023
Avg. Call Rate (%)	6.56	6.40
Vol. Traded (Rs.Cr.)	98,775	1,02,723
Net banking system liquidity o/s*	(4,87,992)	(3,77,862)
T-Bills 91 days^	6.71	6.70
182 days^	6.87	6.87
364 days^	6.89	6.87

SOURCE: CARE RATING

# **Commodity Market**

23-06-2023	22-06-2023	%CHANGE	
58,307 58,196		0.19	
68,083	68,308	-0.33	
5,675	5,705	-0.53	
	58,307 68,083	58,307 58,196   68,083 68,308	

SOURCE: CARE RATING

#### SOURCE: MONEY CONTROL

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.88	7.36	8.14	9.12	10.05	10.85
1 Year	6.87	7.39	8.17	9.15	10.08	10.88
3 Year	7.01	7.54	8.32	9.30	10.23	11.03
5 Year	7.03	7.52	8.95	9.93	10.86	11.66
10 Year	7.07	7.69	9.12	10.10	11.03	11.83

G-sec and corporate bonds data as of June 23\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033