

At close, the Sensex was up 351.49 points or 0.53% at 66,707.20, and the Nifty was up 97.70 points or 0.50% at 19,778.30. About 1854 shares advanced, 1591 shares declined, and 155 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.08% at 35,438.07, while the S&P 500 index added 0.28% at 4,567.46, and the NASDAQ Composite index added 0.61% at 14,144.55.

On the Multi-Commodity Exchange (MCX), gold futures were trading with minor gains at Rs 59,203 per 10 grams, up Rs 14 or 0.02%. Silver futures were trading at Rs 74,717, down Rs 56 or 0.07%.

U.S. West Texas Intermediate (WTI) crude was at \$79.35 a barrel, down 28 cents, or 0.4%, while Brent crude futures slid 32 cents, or 0.4%, to \$83.32 a barrel.

The rupee depreciated 7 paise to 81.95 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 81.89. It touched the peak of 81.87 and hit the lowest level of 81.96.

07.26 GS 2033 Opened at 7.0987 went High at 7.0885 made a Low of 7.0987 and it Closed at 7.0965.

Global Market Indicators

SYMBOL	25-07-2023	24-07-2023	%CHANGE
DOW JONES	35,438	35,411	0.08
NASDAQ	14,145	14,059	0.61
S&P 500	4,567	4,555	0.28
NIKKEI	32,683	32,701	-0.06
GOLD(Per OUNCE)	1965	1,962.20	0.52
CRUDE OIL(\$ Per BBL)	83.19	82.75	0.53
EUR/USD	1.11	1.11	-0.08
US 10 Years	3.91	3.87	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-07-2023	25-07-2023	%CHANGE
NIFTY 50	19,778.30	19,680.60	0.50
BSE Sensex	66,707.20	66,355.71	0.53
NIFTY BANK	46,062.35	45,845.00	0.47
EUR/INR	90.7259	90.4245	0.12
USD/INR	82.0020	81.8700	0.18
G-SEC 3 Years	7.048	7.074	-0.27
5 years	7.082	7.097	-0.21
10 years	7.098	7.104	-0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	25-07-2023	24-07-2023
Avg. Call Rate (%)	6.59	6.60
Vol. Traded (Rs.Cr.)	1,05,763	1,18,324
Net banking system liquidity o/s*	(13,75,271)	(10,78,119)
T-Bills 91 days^	6.70	6.70
182 days^	6.80	6.82
364 days^	6.86	6.86

SOURCE: CARE RATING

Commodity Market

INDEX	25-07-2023	24-07-2023	%CHANGE
GOLD (Rs Per 10 grams)	59,189	59,076	0.19
SILVER (Rs Per KG)	74,773	74,096	0.91
CRUDE OIL (Rs Per BBL)	6,529	6,461	1.05

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.83	7.28	8.06	9.02	9.99	10.80
1 Year	6.86	7.46	8.24	9.20	10.17	10.98
3 Year	7.07	7.55	8.33	9.29	10.26	11.07
5 Year	7.10	7.48	8.94	9.90	10.87	11.68
10 Year	7.10	7.70	9.16	10.12	11.09	11.90

G-sec and corporate bonds data as of July 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033