

At close, the Sensex was down 27.46 points or 0.03 percent at 82,248.61, and the Nifty was up 14.05 points or 0.06 percent at 25,496.55. About 2058 shares advanced, 1973 shares declined, and 142 shares unchanged.

The Dow Jones Industrial Average increased 307.65 points, or 0.63%, and settled at 49,482.15, while the Nasdaq Composite advanced 1.26% to 23,152.08. The S&P 500 added 0.81% and closed at 6,946.13.

On the Multi Commodity Exchange (MCX), gold futures traded lower by Rs 600 or 0.3% to Rs 1,60,516 per 10 grams. Meanwhile, silver futures fell by Rs 5,424 or 2% to Rs 2,62,892 per kg.

Brent futures were trading at \$71.12 per barrel, up 27 cents, or 0.3%. WTI futures rose 23 cents, or 0.4%, to \$65.65.

The rupee rose 6 paise to 90.85 against the US dollar. At the interbank foreign exchange, the rupee opened at 90.86 against the greenback.

06.48 GS 2035 Opened at 6.6742 went High at 6.6598 made a Low of 6.6972 and it Closed at 6.6943.

Global Market Indicators

| SYMBOL | 25-02-2026 | 24-02-2026 | %CHANGE |
|------------------------------|------------|------------|---------|
| DOW JONES | 49,482 | 49,175 | 0.63 |
| NASDAQ | 23,152 | 22,864 | 1.26 |
| S&P 500 | 6,946 | 6,890 | 0.81 |
| NIKKEI 225 | 58,583 | 57,321 | 2.20 |
| GOLD(Per OUNCE) | 5,171 | 5,148 | 0.44 |
| CRUDE OIL-BRENT (\$ Per BBL) | 70.85 | 70.77 | 0.11 |
| EUR/USD | 1.18 | 1.18 | 0.32 |
| US 10 Years (%) | 4.05 | 4.03 | 1 bps |

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

| INDEX | 26-02-2026 | 25-02-2026 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 25,496.55 | 25,482.50 | 0.06 |
| BSE Sensex | 82,248.61 | 82,276.07 | -0.03 |
| NIFTY BANK | 61,187.70 | 61,043.35 | 0.24 |
| EUR/INR | 107.3102 | 107.3431 | -0.03 |
| USD/INR | 90.9080 | 90.8530 | 0.06 |
| G-SEC 3 Years | 5.989 | 5.995 | -0.10 |
| 5 years | 6.394 | 6.404 | -0.16 |
| 10 years | 6.690 | 6.682 | 0.12 |

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

| | 24-02-2026 | 23-02-2026 |
|---|-------------|-------------|
| Avg. Call Rate (%) | 5.10 | 5.11 |
| Vol. Traded (Rs. million) | 1,17,721 | 1,47,987 |
| Net banking system liquidity o/s* (Rs. million) | (23,42,666) | (19,31,696) |
| | 25-02-2026 | 24-02-2026 |
| T-Bills 91 days (%) | 5.28 | 5.26 |
| 182 days (%) | 5.50 | 5.40 |
| 364 days (%) | 5.58 | 5.45 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 25-02-2026 | 24-02-2026 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,61,145 | 1,59,969 | 0.74 |
| SILVER (Rs Per KG) | 2,68,316 | 2,60,744 | 2.90 |
| CRUDE OIL (Rs Per BBL) | 5,989 | 6,008 | -0.32 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 5.50 | 7.36 | 8.10 | 8.15 | 9.38 | 9.86 |
| 1 Year | 5.59 | 7.10 | 7.84 | 7.89 | 9.12 | 9.60 |
| 3 Year | 5.88 | 7.15 | 7.89 | 7.94 | 9.17 | 9.65 |
| 5 Year | 6.39 | 7.24 | 8.08 | 8.13 | 9.36 | 9.84 |
| 10 Year | 6.68 | 7.40 | 8.24 | 8.29 | 9.52 | 10.00 |

G-sec and corporate bonds data as of 25th February *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 06.01 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055