

At close, the Sensex was down 352.67 points or 0.48 percent at 72,790.13, and the Nifty was down 90.70 points or 0.41 percent at 22,122. About 1538 shares advanced, 1907 shares declined, and 107 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.16% at 39,132 while the S&P 500 index added 0.03% at 5,089 and the NASDAQ Composite index fell 0.28% at 15,997.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62,229 per 10 gm, down by Rs 116 or 0.19%. Silver futures were trading at Rs 70,130 per kg, higher by Rs 349 or 0.50%.

U.S. West Texas Intermediate crude futures (WTI) declined 33 cents to \$76.16 a barrel. Brent crude fell 34 cents to \$81.28 a barrel.

Indian rupee ended marginally higher at 82.90 per dollar on Monday versus Friday's close of 82.94.

7.18 GS 2033 Opened at 7.0416 went High at 7.0416 made a Low of 7.0664 and it Closed at 7.0642.

Global Market Indicators

SYMBOL	23-02-2024	22-02-2024	%CHANGE
DOW JONES	39,132	39,069	0.16
NASDAQ	15,997	16,042	(0.28)
S&P 500	5,089	5,087	0.03
NIKKEI	39,099	39,099	0.00
GOLD(Per OUNCE)	2036	2024	0.57
CRUDE OIL(\$ Per BBL)	81.58	83.41	(2.19)
EUR/USD	1.08	1.08	(0.05)
US 10 Years	4.26	4.33	(7 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-02-2024	23-02-2024	%CHANGE
NIFTY 50	22,122.05	22,212.70	-0.41
BSE Sensex	72,790.13	73,142.80	-0.48
NIFTY BANK	46,576.50	46,811.75	-0.50
EUR/INR	89.9185	89.7705	0.25
USD/INR	82.8280	82.8710	-0.01
G-SEC 3 Years	7.060	7.073	-0.08
5 years	7.056	7.066	-0.10
10 years	7.065	7.077	-0.17

SOURCE: MONEY CONTROL

Money Market

INDEX	23-02-2024	22-02-2024
Avg. Call Rate (%)	6.68	6.55
Vol. Traded (Rs.Cr.)	1,27,224	1,04,754
Net banking system liquidity o/s*	22,55,243	23,71,114
T-Bills 91 days^	7.03	6.97
182 days^	7.16	7.16
364 days^	7.13	7.12

SOURCE: CARE RATING

Commodity Market

INDEX	23-02-2024	22-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,345	61,977	0.59
SILVER (Rs Per KG)	70,479	70,269	0.30
CRUDE OIL (Rs Per BBL)	6,353	6,535	-2.79

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.15	7.90	8.64	8.68	9.99	10.36
1 Year	7.04	7.83	8.57	8.61	9.92	10.29
3 Year	7.07	7.70	8.44	8.48	9.79	10.16
5 Year	7.06	7.66	8.52	8.56	9.87	10.24
10 Year	7.08	7.57	8.43	8.47	9.78	10.15

G-sec and corporate bonds data as of Feb 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 5.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033