

At close, the Sensex was down 849.37 points or 1.04 percent at 80,786.54, and the Nifty was down 255.70 points or 1.02 percent at 24,712.05. About 1167 shares advanced, 2751 shares declined, and 125 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.77% to close at 45,282.47, while the S&P 500 index lost 0.43% to end at 6,439.32, and the NASDAQ Composite index fell 0.22% to 21,449.29.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 326, or 0.32%, to Rs 1,00,950 per 10 grams, silver contracts were trading at Rs 1,16,284 per kg, up Rs 334 or 0.29%.

West Texas Intermediate (WTI) crude futures also lost 16 cents, or 0.25%, to \$64.64. Brent crude futures fell 16 cents, or 0.23%, to \$68.64 per barrel.

The Indian rupee ended marginally lower at 87.68 per dollar, compared to the previous close of 87.58.

06.33 GS 2035 Opened at 6.6012 went High at 6.5897 made a Low of 6.6571 and it Closed at 6.5997.

Global Market Indicators

SYMBOL	25-08-2025	22-08-2025	%CHANGE
DOW JONES	45,282	45,632	(0.77)
NASDAQ	21,449	21,497	-0.22
S&P 500	6,439	6,467	(0.43)
NIKKEI 225	42,808	42,633	0.41
GOLD(Per OUNCE)	3,366	3,372	(0.16)
CRUDE OIL(\$ Per BBL)	68.80	67.73	1.58
EUR/USD	1.16	1.17	(0.83)
US 10 Years (%)	4.28	4.26	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	26-08-2025	25-08-2025	%CHANGE
NIFTY 50	24,712.05	24,967.75	-1.02
BSE Sensex	80,786.54	81,635.91	-1.04
NIFTY BANK	54,450.45	55,139.30	-1.25
EUR/INR	102.1396	101.7853	0.35
USD/INR	87.5970	87.5660	0.04
G-SEC 3 Years	6.181	6.062	1.96
5 years	6.421	6.374	0.74
10 years	6.599	6.600	0.11

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	22-08-2025	21-08-2025
Avg. Call Rate (%)	5.51	5.52
Vol. Traded (Rs. million)	1,79,704	1,90,222
Net banking system liquidity o/s* (Rs. million)	(21,88,669)	(21,74,691)
	25-08-2025	22-08-2025
T-Bills 91 days (%)	5.48	5.46
182 days (%)	5.57	5.56
364 days (%)	5.59	5.59

SOURCE: CARE RATING

Commodity Market

INDEX	25-08-2025	22-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,00,624	1,00,384	0.24
SILVER (Rs Per KG)	1,15,950	1,16,236	-0.25
CRUDE OIL (Rs Per BBL)	5,698	5,572	2.26

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.31	7.02	7.06	8.29	8.82
1 Year	5.62	6.63	7.34	7.38	8.61	9.14
3 Year	6.02	6.81	7.52	7.56	8.79	9.32
5 Year	6.38	6.85	7.66	7.69	8.93	9.46
10 Year	6.59	7.09	7.90	7.93	9.17	9.70

G-sec and corporate bonds data as of 25th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054