

At close, the Sensex was up 169.87 points or 0.28 percent at 60,300.58, and the Nifty was up 44.30 points or 0.25 percent at 17,813.60. About 1,861 shares advanced, 1,531 declined, and 138 were unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.02% at 33,530.83, while the S&P 500 index lost 1.58% at 4,071.63, and the NASDAQ Composite index fell 1.98% at 11,799.16.

On the Multi-Commodity Exchange (MCX), gold futures were trading Rs 21 or 0.03% down at Rs 60,240 per 10 grams, while Silver futures were higher by Rs 304 or 0.41% at Rs 74,567 per kg.

U.S. West Texas Intermediate (WTI) crude rose 25 cents, or 0.3%, to \$77.32 a barrel, while Brent crude rose by 16 cents, or 0.2%, to \$80.93 a barrel.

The rupee depreciated 6 paise to 82.01 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened weak at 82.00 against the dollar.

07.26 GS 2033 Opened at 7.1083 went High at 7.0962 made a Low of 7.1262 and it Closed at 7.1126.

### Global Market Indicators

SYMBOL	25-04-2023	24-04-2023	%CHANGE
DOW JONES	33,531	33,875	-1.02
NASDAQ	11,799	12,037	-1.98
S&P 500	4,072	4,137	-1.58
NIKKEI	28,620	28,594	0.09
GOLD(Per OUNCE)	2,005	2,000	0.24
CRUDE OIL(\$ Per BBL)	80.60	82.54	-2.35
EUR/USD	1.10	1.10	-0.65
US 10 Years	3.40	3.50	-9 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	26-04-2023	25-04-2023	%CHANGE
NIFTY 50	17,813.60	17,769.25	0.25
BSE Sensex	60,300.58	60,130.71	0.28
NIFTY BANK	42,829.90	42,678.50	0.35
EUR/INR	90.2785	90.3181	0.34
USD/INR	81.7600	81.8920	-0.23
G-SEC 3 Years	6.966	6.957	0.37
5 years	6.993	6.993	0.00
10 years	7.113	7.131	0.04

SOURCE: MONEY CONTROL

### Money Market

INDEX	25-04-2023	24-04-2023
Avg. Call Rate(%)	6.70	6.65
Vol. Traded (Rs.Cr.)	99,683	1,06,774
Net banking system liquidity o/s*	(6,05,372)	(4,59,233)
T-Bills 91 days^	6.79	6.74
182 days^	NA	6.90
364 days^	6.99	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	25-04-2023	24-04-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,261	60,001	0.43
SILVER(Rs Per KG)	74,263	74,996	-0.98
CRUDE OIL (Rs Per BBL)	6,335	6,487	-2.34

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.96	7.37	8.17	9.15	10.10	10.99
1 Year	6.90	7.51	8.31	9.29	10.24	11.13
3 Year	6.94	7.51	8.31	9.29	10.24	11.13
5 Year	7.01	7.51	9.01	9.99	10.94	11.83
10 Year	7.15	7.69	9.19	10.17	11.12	12.01

G-sec and corporate bonds data as of Apr 25\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2032