

The Sensex was up 14.54 points or 0.02 percent at 66,023.69, and the Nifty was up 0.20 points at 19,674.50. About 1817 shares advanced, 1835 shares declined, and 161 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average slumped by 0.31% at 33,964 while the S&P 500 index was down 0.23% at 4,320, and the NASDAQ Composite index lost 0.09% at 13,212.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 61 or 0.10% at Rs 58,885 per 10 gram. Silver futures were trading at Rs 73,190 per kg, lower by Rs 147 or 0.20%.

U.S. West Texas Intermediate crude (WTI) rose up 50 cents, or 0.6%, to \$90.53. Brent futures climbed 48 cents, or 0.5%, to \$93.75 a barrel.

The rupee close at 83.1450 against the U.S. dollar as compared with 82.93 in the previous session.

07.18 GS 2033 Opened at 7.1427 went High at 7.1228 made a Low of 7.1598 and it Closed at 7.1541.

Global Market Indicators

SYMBOL	22-09-2023	21-09-2023	%CHANGE
DOW JONES	33,964	34,070	-0.31
NASDAQ	13,212	13,224	-0.09
S&P 500	4,320	4,330	-0.23
NIKKEI	32,402	32,571	-0.52
GOLD(Per OUNCE)	1925	1,920	0.28
CRUDE OIL(\$ Per BBL)	93.73	93.23	0.54
EUR/USD	1.07	1.07	-0.06
US 10 Years	4.44	4.48	-4bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	22-09-2023	21-09-2023	
Avg. Call Rate (%)	6.77	6.75	
Vol. Traded (Rs.Cr.)	86,008	83,683	
Net banking system liquidity o/s*	1,169	1,485	
T-Bills 91 days^	6.86	6.79	
182 days^	7.06	7.03	
364 days^	7.07	7.07	

SOURCE: CARE RATING

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Commodity Marke	<u> </u>		
INDEX	22-09-2023	21-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	58,946	58,822	0.21
SILVER (Rs Per KG)	73,337	73,068	0.37
CRUDE OIL (Rs Per BBL)	7,473	7,483	-0.13

SOURCE: CARE RATING

Domestic market Indicators

INDEX	25-09-2023	22-09-2023	%CHANGE
NIFTY 50	19,674.55	19,674.25	0.00
BSE Sensex	66,023.69	66,009.15	0.02
NIFTY BANK 44,766.10		44,612.05	0.35
EUR/INR	88.3407	88.2528	-0.13
USD/INR	83.0650	82.9000	0.14
G-SEC 3 Years	7.183	7.196	0.06
5 years 7.186		7.182	0.06
10 years 7.154		7.164	0.06

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.30	7.98	8.00	9.41	9.74
1 Year	7.08	7.51	8.19	8.21	9.62	9.95
3 Year	7.20	7.62	8.30	8.32	9.73	10.06
5 Year	7.18	7.62	8.49	8.52	9.92	10.25
10 Year	7.15	7.62	8.49	8.52	9.92	10.25

G-sec and corporate bonds data as of Sept 22* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033