

At close, the Sensex was down 522.82 points or 0.81 percent at 64,049.06, and the Nifty was down 159.60 points or 0.83 percent at 19,122.20. About 1162 shares advanced, 2404 shares declined, and 100 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose by 0.62% at 33,141.38 while the S&P 500 index added by 0.73% at 4,247.68, and the NASDAQ Composite index gained by 0.93% at 13,139.88.

On the Multi-Commodity Exchange (MCX), gold futures were traded at Rs 60,476 per 10 gram, down by Rs 61, or 0.10%. Silver futures were trading at Rs 71,670 per kg, higher by Rs 116 or 0.16%.

U.S. West Texas Intermediate crude futures dipped 5 cents to \$83.69 a barrel, while Brent crude futures edged higher 2 cents to \$88.09 a barrel.

The rupee paired its early gains and settled 2 paise lower at 83.18 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened stronger by 8 paise at 83.08.

07.18 GS 2033 Opened at 7.3371 went High at 7.3313 made a Low of 7.3488 and it Closed at 7.3408.

Global Market Indicators

SYMBOL	24-10-2023	23-10-2023	%CHANGE
DOW JONES	33,141	32,936	0.62
NASDAQ	13,140	13,018	0.93
S&P 500	4,248	4,217	0.73
NIKKEI	31,062	31,000	0.20
GOLD(Per OUNCE)	1,970	1,973	-0.13
CRUDE OIL(\$ Per BBL)	88.03	90.49	-2.72
EUR/USD	1.06	1.07	-0.75
US 10 Years	4.84	4.84	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-10-2023	23-10-2023	%CHANGE
NIFTY 50	19,122.15	19,281.75	-0.83
BSE Sensex	64,049.06	64,571.88	-0.81
NIFTY BANK	42,832.00	43,151.20	-0.74
EUR/INR	87.9625	88.1285	0.03
USD/INR	83.1725	83.1110	-0.02
G-SEC 3 Years	7.326	7.361	-0.20
5 years	7.338	7.390	-0.37
10 years	7.341	7.379	-0.56

SOURCE: MONEY CONTROL

Money Market

INDEX	23-10-2023	20-10-2023
Avg. Call Rate (%)	6.73	6.42
Vol. Traded (Rs.Cr.)	65,310	13,110
Net banking system liquidity o/s*	9,84,762	8,24,572
T-Bills 91 days^	6.94	6.92
182 days^	7.05	7.11
364 days^	7.12	7.12

SOURCE: CARE RATING

Commodity Market

INDEX	23-10-2023	20-10-2023	%CHANGE
GOLD (Rs Per 10 grams)	60,599	60,725	-0.23
SILVER (Rs Per KG)	72,075	72,915	-1.14
CRUDE OIL (Rs Per BBL)	7,132	7,357	-3.18

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.10	7.37	8.07	8.10	9.45	9.84
1 Year	7.20	7.70	8.40	8.43	9.78	10.17
3 Year	7.37	7.73	8.43	8.46	9.81	10.20
5 Year	7.37	7.73	8.60	8.63	9.98	10.37
10 Year	7.38	7.73	8.60	8.63	9.98	10.37

G-sec and corporate bonds data as of Oct 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033