

At close, the Sensex was down 313.70 points or 0.37 percent at 84,587.01, and the Nifty was down 74.70 points or 0.29 percent at 25,884.80. About 2022 shares advanced, 1972 shares declined, and 149 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.44 percent to 46,448, while the S&P 500 Index climbed 1.55 percent to 6,705, and the Nasdaq Composite Index rose 2.69 percent to 22,872.

On the Multi Commodity Exchange (MCX), gold futures were trading higher by Rs 1,070 or 0.86% at Rs 1,24,924/10 grams. Meanwhile, silver futures contracts opened at Rs 1,56,380/kg, higher by Rs 1,898 or 1.23%.

West Texas Intermediate (WTI) crude declined 12 cents, or 0.2%, at \$58.71. Brent futures fell 17 cents, or 0.3%, to \$63.20 a barrel.

The rupee gained 11 paise to 89.05 against the US dollar. At the interbank foreign exchange market, the rupee opened at 89.02 and then traded at 89.05 against the greenback.

06.33 GS 2035 Opened at 6.5085 went High at 6.4912 made a Low of 6.5165 and it Closed at 6.4984.

Global Market Indicators

SYMBOL	24-11-2025	21-11-2025	%CHANGE
DOW JONES	46,448	46,245	0.44
NASDAQ	22,872	22,273	2.69
S&P 500	6,705	6,603	1.55
NIKKEI 225 #	NA	48,626	NA
GOLD(Per OUNCE)	4,057	4,065	(0.21)
CRUDE OIL(\$ Per BBL)	63.37	62.56	1.29
EUR/USD	1.15	1.15	0.08
US 10 Years (%)	4.04	4.06	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-11-2025	24-11-2025	%CHANGE
NIFTY 50	25,884.80	25,959.50	-0.29
BSE Sensex	84,587.01	84,900.71	-0.37
NIFTY BANK	58,820.30	58,835.35	-0.03
EUR/INR	102.8312	102.7060	0.12
USD/INR	89.1940	89.1230	0.08
G-SEC 3 Years	5.830	5.861	-0.53
5 years	6.157	6.229	-1.16
10 years	6.496	6.525	-0.44

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-11-2025	20-11-2025
Avg. Call Rate (%)	5.52	5.41
Vol. Traded (Rs. million)	1,83,547	1,79,684
Net banking system liquidity o/s* (Rs. million)	(14,90,466)	(15,69,226)
	24-11-2025	21-11-2025
T-Bills 91 days (%)	5.34	5.35
182 days (%)	5.56	5.55
364 days (%)	5.56	5.55

SOURCE: CARE RATING

Commodity Market

INDEX	24-11-2025	21-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,23,854	1,24,191	-0.27
SILVER (Rs Per KG)	1,54,482	1,54,151	0.21
CRUDE OIL (Rs Per BBL)	5,235	5,197	0.73

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.49	7.22	7.25	8.50	8.98
1 Year	5.56	6.68	7.41	7.44	8.69	9.17
3 Year	5.89	6.78	7.51	7.54	8.79	9.27
5 Year	6.21	6.85	7.67	7.71	8.95	9.43
10 Year	6.53	7.13	7.95	7.99	9.23	9.71

G-sec and corporate bonds data as of 24th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054