

At close, the Sensex was up 992.74 points or 1.25 percent at 80,109.85, and the Nifty was up 314.60 points or 1.32 percent at 24,221.90.

At the close in NYSE, the Dow Jones Industrial Average rose 0.97% at 44,296.51 while the S&P 500 index added 0.35% at 5,969.30 and the NASDAQ Composite index climbed 0.15% at 19,003.65.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened lower at Rs 76,800 per 10 gram, down by 1.05% or Rs 816 while silver futures contracts opening lower by 1.26% or Rs 1,144 at Rs 89,624/kg.

U.S. West Texas Intermediate crude futures were at \$71.38 a barrel, up 14 cents, or 0.2%. Brent crude futures climbed 13 cents, or 0.2%, to \$75.30 a barrel.

Indian rupee ended 17 paise higher at 84.28 per dollar and close of 84.45.

07.10 GS 2034 Opened at 6.8545 went High at 6.8436 made a Low of 6.8581 and it Closed at 6.8530.

### Global Market Indicators

| SYMBOL                | 22-11-2024 | 21-11-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 44,297     | 43,870     | 0.97    |
| NASDAQ                | 19,004     | 18,972     | 0.16    |
| S&P 500               | 5,969      | 5,949      | 0.35    |
| NIKKEI                | 38,284     | 38,026     | 0.68    |
| GOLD(Per OUNCE)       | 2,713      | 2,670      | 1.61    |
| CRUDE OIL(\$ Per BBL) | 75.18      | 74.33      | 1.14    |
| EUR/USD               | 1.04       | 1.05       | (0.53)  |
| US 10 Years           | 4.41       | 4.43       | (2 bps) |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

| INDEX         | 25-11-2024 | 22-11-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 24,221.90  | 23,907.25  | 1.32    |
| BSE Sensex    | 80,109.85  | 79,117.11  | 1.25    |
| NIFTY BANK    | 52,207.50  | 51,135.40  | 2.10    |
| EUR/INR       | 88.3217    | 87.8586    | 0.39    |
| USD/INR       | 84.2390    | 84.4070    | -0.20   |
| G-SEC 3 Years | 6.8666     | 6.765      | 1.49    |
| 5 years       | 6.908      | 6.816      | 1.35    |
| 10 years      | 6.853      | 6.871      | -0.26   |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                             | 22-11-2024 | 21-11-2024 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%)                | 6.73       | 6.62       |
| Vol. Traded (Rs.Cr.)              | 91,098     | 89,876     |
| Net banking system liquidity o/s* | (1,90,367) | (8,41,547) |
| T-Bills 91 days^                  | 6.45       | 6.45       |
| 182 days^                         | 6.63       | 6.63       |
| 364 days^                         | 6.61       | 6.62       |

SOURCE: CARE RATING

### Commodity Market

| INDEX                  | 22-11-2024 | 21-11-2024 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 77,616     | 76,693     | 1.20    |
| SILVER (Rs Per KG)     | 90,768     | 89,925     | 0.94    |
| CRUDE OIL (Rs Per BBL) | 6,028      | 5,905      | 2.08    |

SOURCE: CARE RATING

### G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|------------|-------|------|------|------|------|-------|
| 6 Months   | 6.63  | 7.53 | 8.27 | 8.32 | 9.61 | 10.01 |
| 1 Year     | 6.76  | 7.60 | 8.34 | 8.39 | 9.68 | 10.08 |
| 3 Year     | 6.74  | 7.36 | 8.10 | 8.15 | 9.44 | 9.84  |
| 5 Year     | 6.82  | 7.31 | 8.16 | 8.21 | 9.50 | 9.90  |
| 10 Year    | 6.85  | 7.18 | 8.03 | 8.08 | 9.37 | 9.77  |

G-sec and corporate bonds data as of Nov 22\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034