

At close, the Sensex was up 1073.61 points or 1.42 percent at 76,488.96, and the Nifty was up 312.40 points or 1.32 percent at 24,031.70.

The Dow Jones Industrial Average gained 294.04 points, or 0.58%, to end at 50,579.70. The S&P 500 rose 0.37% to settle at 7,473.47. The Nasdaq Composite climbed 0.19%, ending at 26,343.97.

On the Multi Commodity Exchange (MCX), gold futures were up Rs 821 at Rs 1,59,500 per 10 grams. Silver futures were rose Rs 5,042 or 1.8% to Rs 2,76,888 per kg.

U.S. West Texas Intermediate crude declined \$4.57, or 4.73%, to \$92.03 a barrel. Brent crude futures dropped \$4.71, or 4.55%, to \$98.83 a barrel.

The Indian rupee ended 47 paise higher at 95.23 per dollar, compared with the previous close of 95.70.

06.48 GS 2035 Opened at 7.0319 went High at 7.0168 made a Low of 7.0433 and it Closed at 7.0270.

Global Market Indicators

SYMBOL	22-05-2026	21-05-2026	%CHANGE
DOW JONES	50,580	50,286	0.58
NASDAQ	26,344	26,293	0.19
S&P 500	7,473	7,446	0.37
NIKKEI 225	63,339	61,684	2.68
GOLD(Per OUNCE)	4,509	4,544	(0.78)
CRUDE OIL-BRENT (\$ Per BBL)	103.54	102.58	0.94
EUR/USD	1.16	1.16	(0.14)
US 10 Years (%)	4.57	4.58	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-05-2026	22-05-2026	%CHANGE
NIFTY 50	24,031.70	23,719.30	1.32
BSE Sensex	76,488.96	75,415.35	1.42
NIFTY BANK	55,293.65	54,055.35	2.29
EUR/INR	110.8942	110.9760	-0.07
USD/INR	95.2200	95.6800	-0.48
G-SEC 3 Years	6.622	6.688	-2.59
5 years	6.850	6.926	-1.27
10 years	7.021	7.104	-0.95

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-05-2026	20-05-2026
Avg. Call Rate (%)	5.27	5.23
Vol. Traded (Rs. million)	1,86,751	1,85,125
Net banking system liquidity o/s* (Rs. million)	(5,88,763)	(12,86,305)
	22-05-2026	21-05-2026
T-Bills 91 days (%)	5.52	5.53
182 days (%)	5.82	5.74
364 days (%)	5.93	5.96

SOURCE: CARE RATING

Commodity Market

INDEX	22-05-2026	21-05-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,58,679	1,59,606	-0.58
SILVER (Rs Per KG)	2,71,846	2,74,883	-1.10
CRUDE OIL (Rs Per BBL)	9,168	9,342	-1.86

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.82	8.02	8.76	8.81	10.04	10.52
1 Year	6.25	8.02	8.76	8.81	10.04	10.52
3 Year	6.69	7.94	8.68	8.73	9.96	10.44
5 Year	6.93	7.93	8.77	8.82	10.05	10.53
10 Year	7.09	7.92	8.76	8.81	10.04	10.52

G-sec and corporate bonds data as of 22nd May *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055