

At close, the Sensex was up 1,205 points or 1.63 percent at 75,273.45, and the Nifty was up 394.05 points or 1.72 percent at 23,306.45. About 2841 shares advanced, 1309 shares declined, and 134 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 0.18 percent to 46,124.06, while the S&P 500 Index lost 0.37 percent to 6,556.37 and the Nasdaq Composite Index fell 0.84 percent to 21,761.89.

On the Multi Commodity Exchange, the gold contract appreciated by ₹5,091, or 3.66%, to ₹1,44,003 per 10 grams. The silver contract was up by ₹11,428, or 5.10%, to ₹2,35,350 per kilogram.

Brent crude futures fell \$6.21, or 5.9%, to \$98.28 a barrel, after declining to as low as \$97.57. U.S. West Texas Intermediate (WTI) crude futures were down \$4.67, or 5.1%, at \$87.68 a barrel, after falling to as low as \$86.72.

The rupee slumped 29 paise to close at record low of 94.05 (provisional) against the US dollar. At the interbank foreign exchange, the local unit opened at 93.94 against the US dollar and traded in the range of 93.86-94.08.

06.48 GS 2035 Opened at 6.8441 went High at 6.8441 made a Low of 6.8853 and it Closed at 6.8750.

Global Market Indicators

SYMBOL	24-03-2026	23-03-2026	%CHANGE
DOW JONES	46,124	46,208	(0.18)
NASDAQ	21,762	21,947	(0.84)
S&P 500	6,556	6,581	(0.37)
NIKKEI 225	52,252	51,515	1.43
GOLD(Per OUNCE)	4,474	4,406	1.54
CRUDE OIL-BRENT (\$ Per BBL)	104.49	99.94	4.55
EUR/USD	1.16	1.16	(0.04)
US 10 Years (%)	4.39	4.34	6 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-03-2026	24-03-2026	%CHANGE
NIFTY 50	23,306.45	22,912.40	1.72
BSE Sensex	75,273.45	74,068.45	1.63
NIFTY BANK	53,708.10	52,605.65	2.10
EUR/INR	109.0823	109.1386	-0.05
USD/INR	93.9990	93.9830	0.02
G-SEC 3 Years	6.305	6.175	2.11
5 years	6.602	6.581	0.32
10 years	6.874	6.867	0.10

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	23-03-2026	20-03-2026
Avg. Call Rate (%)	5.30	5.34
Vol. Traded (Rs. million)	1,66,020	1,70,220
Net banking system liquidity o/s* (Rs. million)	(2,61,964)	(62,256)
	24-03-2026	23-03-2026
T-Bills 91 days (%)	5.37	5.29
182 days (%)	5.50	5.49
364 days (%)	5.67	5.60

SOURCE: CARE RATING

Commodity Market

INDEX	24-03-2026	23-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,38,912	1,39,260	-0.25
SILVER (Rs Per KG)	2,23,941	2,25,167	-0.54
CRUDE OIL (Rs Per BBL)	8,736	8,345	4.69

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.75	8.49	8.54	9.77	10.25
1 Year	5.88	7.45	8.19	8.24	9.47	9.95
3 Year	6.25	7.54	8.28	8.33	9.56	10.04
5 Year	6.66	7.59	8.43	8.48	9.71	10.19
10 Year	6.86	7.65	8.49	8.54	9.77	10.25

G-sec and corporate bonds data as of 24th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055