

At close, the Sensex was up 32.81 points or 0.04 percent at 78,017.19, and the Nifty was up 10.30 points or 0.04 percent at 23,668.65. About 1019 shares advanced, 2868 shares declined, and 107 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 1.42%, closing at 42,583, while the S&P 500 index gained by 1.76%, closing at 5,768 and the NASDAQ Composite index added 2.27%, ending at 18,189.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 87,384, up by Rs 309 or 0.35%. Silver futures contracts also opened flat at Rs 97,789, up by Rs 1413 or 1.45%.

U.S. West Texas Intermediate crude rose 1 cent to \$69.12. Brent crude futures were up 1 cent at \$73.01 a barrel.

Indian rupee ended 13 paise lower at 85.76 per dollar and close of 85.63.

The 06.79 GS 2034 bond opened at 6.6348, reached a high of 6.6196, a low of 6.6405, and closed at 6.6370.

Global Market Indicators

SYMBOL	24-03-2025	21-03-2025	%CHANGE
DOW JONES	42,583	41,985	1.42
NASDAQ	18,189	17,784	2.27
S&P 500	5,768	5,668	1.76
NIKKEI	37,608	37,677	(0.18)
GOLD(Per OUNCE) 3,012		3,024	(0.38)
CRUDE OIL(\$ Per BBL)	73.02	72.11	1.26
EUR/USD 1.08		1.08	(0.13)
US 10 Years	4.33	4.25	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	24-03-2025	21-03-2025
Avg. Call Rate (%)	6.31	6.33
Vol. Traded (Rs.Cr.)	1,77,738	1,65,188
Net banking system liquidity o/s*	19,34,513	20,62,713
T-Bills 91 days^	6.45	6.47
182 days^	6.52	6.54
364 days^	6.46	6.48

SOURCE: CARE RATING

Commodity Market

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INDEX	24-03-2025	21-03-2025	%CHANGE	
GOLD (Rs Per 10 grams)	87,278	87,778	-0.57	
SILVER (Rs Per KG)	97,493	97,884	-0.40	
CRUDE OIL (Rs Per BBL)	5,931	5,900	0.53	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	25-03-2025	24-03-2025	%CHANGE	
NIFTY 50	23,668.65	23,658.35	0.04	
BSE Sensex	78,017.19	77,984.38	0.04	
NIFTY BANK	51,607.95	51,704.95	-0.19	
EUR/INR	92.7139	92.7135	0.29	
USD/INR	85.6570	85.5540	0.15	
G-SEC 3 Years	6.594	6.596	1.37	
5 years	6.616	6.616	1.66	
10 years	6.637	6.629	0.12	

SOURCE: MONEY CONTROL

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.51	7.60	8.37	8.39	9.64	10.11
1 Year	6.49	7.41	8.18	8.20	9.45	9.92
3 Year	6.49	7.22	8.18	8.01	9.26	9.73
5 Year	6.51	7.18	8.07	8.08	9.34	9.81
10 Year	6.63	7.18	8.07	8.08	9.34	9.81

G-sec and corporate bonds data as of March 24* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.