

At close, the Sensex was up 700.40 points or 0.85% at 82,755.51, while the Nifty gained 200.40 points or 0.80% to close at 25,244.75. About 2,711 shares advanced, 1,163 shares declined, and 127 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average added 1.19% to end at 43,089.02, while the S&P 500 index gained 1.11% to 6,092.18, and the NASDAQ Composite index rose 1.43% to 19,912.53.

On the Multi Commodity Exchange (MCX), gold futures contracts slipped by ₹2,000 to ₹97,365 per 10 grams, while silver futures contracts declined by ₹1,450 to ₹1,05,305 per kilogram.

U.S. West Texas Intermediate (WTI) crude gained 71 cents, or 1.1%, to \$65.08, while Brent crude futures rose 75 cents, or 1.1%, to \$67.89 per barrel.

The rupee gave up its gains and settled for the day lower by 2 paise, at 86.07 (provisional) against the U.S. dollar. At the interbank foreign exchange, the rupee opened at 86.00 against the dollar and traded in the range of 85.79–86.14.

06.33 GS 2035 Opened at 6.2736 went High at 6.2544 made a Low of 6.2887 and it Closed at 6.2873.

Global Market Indicators

SYMBOL	24-06-2025	23-06-2025	%CHANGE
DOW JONES	43,089	42,582	1.19
NASDAQ	19,913	19,631	1.43
S&P 500	6,092	6,025	1.11
NIKKEI 225	38,791	38,354	1.14
GOLD(Per OUNCE)	3,324	3,369	(1.33)
CRUDE OIL(\$ Per BBL)	67.14	71.48	(6.07)
EUR/USD	1.16	1.16	0.28
US 10 Years (%)	4.29	4.32	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-06-2025	24-06-2025	%CHANGE
NIFTY 50	25,244.75	25,044.35	0.80
BSE Sensex	82,755.51	82,055.11	0.85
NIFTY BANK	56,621.15	56,461.90	0.28
EUR/INR	99.8297	99.7440	0.09
USD/INR	86.0350	85.8950	0.16
G-SEC 3 Years	5.905	5.854	1.16
5 years	6.037	6.005	0.84
10 years	6.288	6.257	0.59

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	23-06-2025	20-06-2025
Avg. Call Rate (%)	5.27	5.12
Vol. Traded (Rs. million)	1,69,961	16,109
Net banking system liquidity o/s* (Rs. million)	(24,37,477)	(29,41,947)
	24-06-2025	23-06-2025
T-Bills 91 days (%)	5.30	5.32
182 days (%)	5.40	5.41
364 days (%)	5.47	5.47

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.41	6.40	7.11	7.15	8.38	8.91
1 Year	5.54	6.52	7.23	7.27	8.50	9.03
3 Year	5.84	6.60	7.31	7.35	8.58	9.11
5 Year	5.99	6.70	7.51	7.54	8.78	9.31
10 Year	6.26	6.88	7.69	7.72	8.96	9.49

G-sec and corporate bonds data as of 24th June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	24-06-2025	23-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,023	99,388	-2.38
SILVER (Rs Per KG)	1,04,917	1,06,759	-1.73
CRUDE OIL (Rs Per BBL)	5,583	6,046	-7.66

SOURCE: CARE RATING