

At close, the Sensex was up 712.45 points or 0.92 percent at 78,053.52, and the Nifty was up 183.45 points or 0.78 percent at 23,721.30.

At the close in NYSE, the Dow Jones Industrial Average gained 0.67% at 39,411.21 while the S&P 500 index fell 0.31% at 5,447.87 and the NASDAQ Composite index declined 1.07% at 17,500.60.

On the Multi-Commodity Exchange (MCX) gold futures contract settled at Rs 71,791 per 10 grams with a gain of 0.29%, and the silver futures contract settled at Rs 88,999 per kilogram with a loss of 0.16%.

U.S. crude futures climbed 11 cents, or 0.13%, to \$81.74 a barrel. Brent futures delivery rose 7 cents, or 0.08%, to \$86.06 a barrel.

The rupee witnessed range-bound trading against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.46 and gained further to trade at 83.44 against the greenback in initial deals, registering an increase of 3 paise from its previous closing level.

7.10 GS 2034 Opened at 6.9666 went High at 6.9666 made a Low of 6.9893 and it Closed at 6.9858.

Global Market Indicators

SYMBOL	24-06-2024	21-06-2024	%CHANGE	
DOW JONES	39,411	39,150	0.67	
NASDAQ	17,497	17,689	(1.09)	
S&P 500	5,448	5,465	(0.31)	
NIKKEI	38,805	38,596	0.54	
GOLD(Per OUNCE)	2333	2320	0.54	
CRUDE OIL(\$ Per BBL)	86.04	85.02	1.20	
EUR/USD	1.07	1.07	0.38	
US 10 Years	4.25	4.26	(1 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	24-06-2024	21-06-2024
Avg. Call Rate (%)	6.71	6.70
Vol. Traded (Rs.Cr.)	1,53,334	1,31,079
Net banking system liquidity o/s*	16,61,460	16,09,680
T-Bills 91 days^	6.80	6.78
182 days^	6.90	6.91
364 days^	6.93	6.97

SOURCE: CARE RATING

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INDEX	24-06-2024	21-06-2024	%CHANGE	
GOLD (Rs Per 10 grams)	71,791	71,584	0.29	
SILVER (Rs Per KG)	88,999	89,139	-0.16	
CRUDE OIL (Rs Per BBL)	6,822	6,746	1.13	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	25-06-2024	24-06-2024	%CHANGE
NIFTY 50	23,721.30	23,537.85	0.78
BSE Sensex	78,053.52	77,341.08	0.92
NIFTY BANK	52,606.00	51,703.95	1.74
EUR/INR	89.3404	89.5900	-0.36
USD/INR	83.3990	83.4400	0.00
G-SEC 3 Years	6.972	6.954	0.29
5 years	7.014	6.997	0.24
10 years	6.986	6.974	0.22

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.95	7.60	8.33	8.40	9.70	10.04
1 Year	6.95	7.68	8.41	8.48	9.78	10.12
3 Year	6.95	7.62	8.35	8.42	9.72	10.06
5 Year	7.00	7.55	8.40	8.46	9.76	10.11
10 Year	6.97	7.48	8.33	8.39	9.69	10.04

G-sec and corporate bonds data as of June 24* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.10 GS 2034