

At close, the Sensex was down 109.08 points or 0.14 percent at 80,039.80, and the Nifty was down 7.40 points or 0.03 percent at 24,406.10. About 1791 shares advanced, 1635 shares declined, and 77 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 1.25% at 39,854 while the S&P 500 index declined 2.31% at 5,427 and the NASDAQ Composite index lost 3.64% at 17,342.

On the Multi-Commodity Exchange (MCX) gold contract opened down by 0.06% or Rs 42 at Rs 68,910 per 10 gram, while the silver futures opened down by 0.19% or Rs 164 at Rs 84,730 per kilogram.

U.S. West Texas Intermediate crude slid 33 cents, or 0.4%, to \$77.26 per barrel. Brent crude futures fell 38 cents, or 0.5%, to \$81.33 a barrel by 0129 GMT.

The rupee ended at 83.6975 against the U.S. dollar, up slightly from its close at 83.7175 in the previous session.

6.19 GS 2034 Opened at 7.0142 went High at 7.0084 made a Low of 7.0142 and it Closed at 7.0084.

Global Market Indicators

SYMBOL	24-07-2024	23-07-2024	%CHANGE
DOW JONES	39,854	40,358	(1.25)
NASDAQ	17,342	17,997	(3.64)
S&P 500	5,427	5,556	(2.31)
NIKKEI	39,155	39,594	(1.11)
GOLD(Per OUNCE)	2398	2409	(0.48)
CRUDE OIL(\$ Per BBL)	81.47	81.55	(0.10)
EUR/USD	1.08	1.09	(0.11)
US 10 Years	4.29	4.24	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	25-07-2024	24-07-2024	%CHANGE
NIFTY 50	24,406.10	24,413.50	-0.03
BSE Sensex	80,039.80	80,148.88	-0.14
NIFTY BANK	50,888.75	51,317.00	-0.83
EUR/INR	90.8811	90.8177	0.11
USD/INR	83.7360	83.6630	0.02
G-SEC 3 Years	6.966	6.872	1.37
5 years	7.007	6.902	1.52
10 years	7.076	6.964	1.61

SOURCE: MONEY CONTROL

Money Market

INDEX	24-07-2024	23-07-2024
Avg. Call Rate (%)	6.68	6.67
Vol. Traded (Rs.Cr.)	98,875	1,06,601
Net banking system liquidity o/s*	(5,87,027)	(4,23,737)
T-Bills 91 days^	6.70	6.71
182 days^	6.81	6.82
364 days^	6.83	6.83

SOURCE: CARE RATING

Commodity Market

INDEX	24-07-2024	23-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	68,952	68,510	0.65
SILVER (Rs Per KG)	84,894	84,919	-0.03
CRUDE OIL (Rs Per BBL)	6,521	6,458	0.98

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.81	7.57	8.31	8.36	9.65	10.05
1 Year	6.86	7.67	8.41	8.46	9.75	10.15
3 Year	6.87	7.61	8.35	8.40	9.69	10.09
5 Year	6.91	7.55	8.40	8.45	9.74	10.14
10 Year	6.96	7.49	8.34	8.39	9.68	10.08

G-sec and corporate bonds data as of July 24* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034