

At close, the Sensex was up 286.98 points or 0.37 percent at 77,656.09, and the Nifty was up 115.50 points or 0.48 percent at 24,334.55. About 1993 shares advanced, 2153 shares declined, and 156 shares unchanged.

The Dow Jones Industrial Average gained 140.15 points, or 0.26% to 53,417.16. The S&P 500 index fell 0.28% to 7,652.86, while the Nasdaq Composite lost 0.76% and closed at 25,980.19.

On the Multi Commodity Exchange, gold futures declined by Rs 229 to Rs 1,63,015 per 10 grams. Silver futures were down Rs 1,921 to Rs 2,42,299 per kg.

U.S. West Texas Intermediate crude was up 15 cents at \$85.12, while Brent crude futures were up 6 cents, or 0.1%, at \$92.16 a barrel.

The rupee settled higher by 24 paise at 95.46 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 95.74, then touched an intraday high of 95.40 and finally settled for the day at 95.46 (provisional) against the greenback.

06.94 GS 2036 Opened at 6.8722 went High at 6.8434 made a Low of 6.8858 and it Closed at 6.8488.

Global Market Indicators

SYMBOL	24-08-2026	21-08-2026	%CHANGE
DOW JONES	53,417	53,277	0.26
NASDAQ	25,980	26,180	(0.76)
S&P 500	7,653	7,674	(0.28)
NIKKEI 225	65,528	66,016	(0.74)
GOLD(Per OUNCE)	4,651	4,603	1.06
CRUDE OIL-BRENT (\$ Per BBL)	92.17	94.39	(2.35)
EUR/USD	1.17	1.17	(0.15)
US 10 Years (%)	4.70	4.74	(3 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-08-2026	24-08-2026	%CHANGE
NIFTY 50	24,334.55	24,219.05	0.48
BSE Sensex	77,656.09	77,369.11	0.37
NIFTY BANK	57,514.20	57,525.95	-0.02
EUR/INR	111.2627	111.6031	-0.42
USD/INR	95.4100	95.7350	-0.34
G-SEC 3 Years	6.237	6.246	-0.14
5 years	6.470	6.487	-0.26
10 years	6.851	6.872	-0.31

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-08-2026	20-08-2026
Avg. Call Rate (%)	5.19	5.16
Vol. Traded (Rs. million)	1,32,844	1,56,767
Net banking system liquidity o/s* (Rs. million)	(34,00,419)	(35,00,579)
	24-08-2026	21-08-2026
T-Bills 91 days (%)	5.27	5.28
182 days (%)	5.56	5.55
364 days (%)	5.74	5.72

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	7.25	7.97	8.05	9.28	9.76
1 Year	5.80	7.52	8.24	8.32	9.55	10.03
3 Year	6.26	7.66	8.38	8.46	9.69	10.17
5 Year	6.50	7.67	8.49	8.57	9.80	10.28
10 Year	6.87	7.69	8.51	8.59	9.82	10.30

G-sec and corporate bonds data as of 21 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	24-08-2026	21-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,63,229	1,62,438	0.49
SILVER (Rs Per KG)	2,44,220	2,46,597	-0.96
CRUDE OIL (Rs Per BBL)	8,135	8,359	-2.68

SOURCE: CARE RATING