

At close, the Sensex was up 329.06 points or 0.40 percent at 81,635.91, and the Nifty was up 97.65 points or 0.39 percent at 24,967.75. About 1830 shares advanced, 2169 shares declined, and 178 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 1.89% to close at 45,631.74, while the S&P 500 index added 1.52% to end at 6,466.91, and the NASDAQ Composite gained 1.88% to 21,496.54.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading at Rs 1,00,411/10 grams, slightly higher by Rs 27 or 0.03%. Silver contracts were trading at Rs 1,16,383/kg, up by Rs 147 or 0.13%.

West Texas Intermediate (WTI) crude futures gained 9 cents, or 0.14%, to \$63.75. Brent crude futures rose 6 cents, or 0.09%, to \$67.79.

The Indian rupee ended marginally lower at 87.58 per dollar, compared to the previous close of 87.52.

06.33 GS 2035 Opened at 6.5354 went High at 6.5305 made a Low of 6.5989 and it Closed at 6.5967.

Global Market Indicators

SYMBOL	22-08-2025	21-08-2025	%CHANGE
DOW JONES	45,632	44,786	1.89
NASDAQ	21,497	21,100	1.88
S&P 500	6,467	6,370	1.52
NIKKEI 225	42,633	42,610	0.05
GOLD(Per OUNCE)	3,372	3,338	0.99
CRUDE OIL(\$ Per BBL)	67.73	67.67	0.09
EUR/USD	1.17	1.16	0.95
US 10 Years (%)	4.26	4.33	(7 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	25-08-2025	22-08-2025	%CHANGE
NIFTY 50	24,967.75	24,870.10	0.39
BSE Sensex	81,635.91	81,306.85	0.40
NIFTY BANK	55,139.30	55,149.40	-0.02
EUR/INR	102.4109	102.3230	0.09
USD/INR	87.5090	87.3060	0.23
G-SEC 3 Years	6.062	6.016	0.75
5 years	6.374	6.315	0.93
10 years	6.600	6.551	0.78

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	21-08-2025	20-08-2025
Avg. Call Rate (%)	5.52	5.47
Vol. Traded (Rs. million)	1,90,222	1,66,999
Net banking system liquidity o/s* (Rs. million)	(21,74,691)	(26,53,332)
	22-08-2025	21-08-2025
T-Bills 91 days (%)	5.46	5.46
182 days (%)	5.56	5.55
364 days (%)	5.59	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	22-08-2025	21-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,00,384	99,435	0.94
SILVER (Rs Per KG)	1,16,236	1,13,706	2.23
CRUDE OIL (Rs Per BBL)	5,572	5,563	0.16

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.31	7.02	7.06	8.29	8.82
1 Year	5.62	6.61	7.32	7.36	8.59	9.12
3 Year	6.00	6.79	7.50	7.54	8.77	9.30
5 Year	6.34	6.83	7.64	7.67	8.91	9.44
10 Year	6.55	7.07	7.88	7.91	9.15	9.68

G-sec and corporate bonds data as of 22nd August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054