

At close, the Sensex was down 1,247.71 points or 1.67 percent at 73,580.54, and the Nifty was down 383.70 points or 1.64 percent at 23,063.10. About 1400 shares advanced, 2772 shares declined, and 169 shares unchanged.

The Dow Jones Industrial Average declined 0.68%, to settle at 51,512. The S&P 500 stood fell 0.75% to settle at 7,706, while the Nasdaq Composite reduced 1.13% for a record close of 26,936.

On the Multi Commodity Exchange, gold futures were lower by Rs 171, or 0.11 per cent, at Rs 1,51,128 per 10 grams. Meanwhile, Silver futures declined by Rs 1,249, or 0.53 per cent, to Rs 2,34,646 per kg.

US West Texas Intermediate (WTI) crude declined 59 cents, or 0.7%, to \$91.56 a barrel. Brent crude futures fell 94 cents, or 0.9%, to \$102.13 a barrel.

The rupee weakened by 23 paise to settle at 95.96 against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.84 and touched the intraday low of 95.98 against the American currency.

06.94 GS 2036 Opened at 7.0834 went High at 6.0834 made a Low of 7.1155 and it Closed at 7.1067.

Global Market Indicators

SYMBOL	23-09-2026	22-09-2026	%CHANGE
DOW JONES	51,512	51,864	(0.68)
NASDAQ	26,936	27,244	(1.13)
S&P 500	7,706	7,765	(0.75)
NIKKEI 225	NA	NA	NA
Gold (\$/oz)	4,287	4,355	(1.56)
CRUDE OIL-BRENT (\$ Per BBL)	103.08	99.25	3.86
EUR/USD	1.14	1.14	(0.59)
US 10 Years (%)	5.11	4.97	15 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-09-2026	23-09-2026	%CHANGE
NIFTY 50	23,063.10	23,446.80	-1.64
BSE Sensex	73,580.54	74,828.25	-1.67
NIFTY BANK	55,438.50	56,548.90	-1.96
EUR/INR	109.1079	109.2426	-0.12
USD/INR	95.9450	95.7400	0.21
G-SEC 3 Years	6.632	6.655	-0.35
5 years	6.838	6.730	1.60
10 years	7.111	7.048	0.89

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	22-09-2026	21-09-2026
Avg. Call Rate (%)	5.24	5.24
Vol. Traded (Rs. million)	1,57,823	1,63,906
Net banking system liquidity o/s* (Rs. million)	(44,43,862)	(49,17,902)
	23-09-2026	22-09-2026
T-Bills 91 days (%)	5.38	5.35
182 days (%)	5.80	5.67
364 days (%)	6.07	6.02

SOURCE: CARE RATING

Commodity Market

INDEX	23-09-2026	22-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,299	1,52,716	-0.93
SILVER (Rs Per KG)	2,35,895	2,39,888	-1.66
CRUDE OIL (Rs Per BBL)	8,825	8,643	2.11

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.84	7.18	7.90	7.98	9.21	9.69
1 Year	6.00	7.61	8.33	8.41	9.64	10.12
3 Year	6.53	7.83	8.55	8.63	9.86	10.34
5 Year	6.86	7.86	8.68	8.76	9.99	10.47
10 Year	7.04	7.89	8.71	8.79	10.02	10.50

G-sec and corporate bonds data as of 23 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**