

At close, the Sensex was down 14.57 points or 0.02 percent at 84,914.04, and the Nifty was up 1.40 points or 0.01 percent at 25,940.40.

At the close in NYSE, the Dow Jones Industrial Average gained by 0.15% at 42,124.65 while the S&P 500 index added 0.28% at 5,718.57, and the NASDAQ Composite index added by 0.14% at 17,974.27.

On the Multi-Commodity Exchange (MCX) opened high of Rs 74,637/ 10 gram, surging by 0.5% or Rs 342 on an intraday basis. Meanwhile silver futures rose by Rs 1,100 or 1.2% high of Rs 90,328/kg.

U.S. crude futures for were up 24 cents, or 0.3%, at \$70.61. Brent crude futures for were up 21 cents, or 0.3%, at \$74.11 a barrel.

The rupee closed at 83.67 against the U.S. dollar, down 0.1% from its close at 83.5525 in the previous session.

07.10 GS 2034 Opened at 6.7653 went High at 6.7526 made a Low of 6.7707 and it Closed at 6.7604.

Global Market Indicators

SYMBOL	23-09-2024	20-09-2024	%CHANGE
DOW JONES	42,125	42,063	0.15
NASDAQ	17,974	17,948	0.14
S&P 500	5,719	5,702	0.28
NIKKEI	NA	37,724	NA
GOLD(Per OUNCE)	2628	2622	0.25
CRUDE OIL(\$ Per BBL)	74.30	74.70	(0.54)
EUR/USD	1.11	1.12	(0.45)
US 10 Years	3.74	3.73	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-09-2024	23-09-2024	%CHANGE
NIFTY 50	25,940.40	25,939.05	0.01
BSE Sensex	84,914.04	84,928.61	-0.02
NIFTY BANK	53,968.60	54,105.80	-0.25
EUR/INR	93.1177	92.8305	0.29
USD/INR	83.6190	83.5040	0.11
G-SEC 3 Years	6.767	6.797	0.00
5 years	6.797	6.793	0.06
10 years	6.760	6.768	-0.12

SOURCE: MONEY CONTROL

Money Market

INDEX	23-09-2024	20-09-2024
Avg. Call Rate (%)	6.68	6.22
Vol. Traded (Rs.Cr.)	99,389	11,642
Net banking system liquidity o/s*	3,34,472	(2,60,927)
T-Bills 91 days^	6.55	6.55
182 days^	6.59	6.58
364 days^	6.57	6.59

SOURCE: CARE RATING

Commodity Market

INDEX	23-09-2024	20-09-2024	%CHANGE
GOLD (Rs Per 10 grams)	74,295	74,040	0.34
SILVER (Rs Per KG)	89,231	90,135	-1.00
CRUDE OIL (Rs Per BBL)	5,898	5,975	-1.29

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.58	7.61	8.35	8.40	9.69	10.09
1 Year	6.69	7.65	8.39	8.44	9.73	10.13
3 Year	6.69	7.52	8.26	8.31	9.60	10.00
5 Year	6.68	7.39	8.24	8.29	9.58	9.98
10 Year	6.77	7.23	8.08	8.13	9.42	9.82

G-sec and corporate bonds data as of Sept 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.04 GS 2029; 10 years G-sec: 07.10 GS 2034