

At close, the Sensex was down 16.82 points or 0.02 percent at 80,065.16, and the Nifty was down 36.10 points or 0.15 percent at 24,399.40. About 1,509 shares rose, 2,256 fell, and 95 remained unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.96% at 42,515 while the S&P 500 index lost 0.92% at 5,797 and the NASDAQ Composite index down 1.60% at 18,277.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 77,971 per 10 gram, which is up by 0.2% or Rs 159 while silver futures contracts were trading at Rs 97,450/kg, up by 0.51% or Rs.490.

U.S. West Texas Intermediate crude futures climbed 45 cents, or 0.64%, to \$71.22. Brent crude futures rose 44 cents, or 0.59% to \$75.40.

The rupee closed at 84.0775 against the U.S. dollar, compared with its close at 84.08 in the previous session. It hit a record low of 84.0825.

07.10 GS 2034 Opened at 6.8164 went High at 6.8053 made a Low of 6.8275 and it Closed at 6.8204.

## **Global Market Indicators**

SYMBOL	23-10-2024	22-10-2024	%CHANGE	
DOW JONES	42,515	42,925	(0.96)	
NASDAQ	18,277	18,573	(1.60)	
S&P 500	5,797	5,851	(0.92)	
ΝΙΚΚΕΙ	38,105	38,412	(0.80)	
GOLD(Per OUNCE)	2,718	2,748	(1.12)	
CRUDE OIL(\$ Per BBL)	75.17	75.55	(0.50)	
EUR/USD	1.08	1.08	(0.15)	
US 10 Years	4.24	4.21	4 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

# Money Market

INDEX	23-10-2024	22-10-2024		
Avg. Call Rate (%)	6.75	6.65		
Vol. Traded (Rs.Cr.)	1,14,849	91,305		
Net banking system liquidity o/s*	(5,74,283)	(7,37,751)		
T-Bills 91 days^	6.47	6.45		
182 days^	6.58	6.53		
364 days^	6.57	6.55		
SOURCE: CARE RATING				

# **Commodity Market**

INDEX	23-10-2024	22-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	77,812	78,656	-1.07
SILVER (Rs Per KG)	96,960	99,972	-3.01
CRUDE OIL (Rs Per BBL)	5,976	6,040	-1.06
SOURCE: CARE RATING			

#### **Domestic market Indicators**

INDEX	24-10-2024	23-10-2024	%CHANGE
NIFTY 50	24,399.40	24,435.50	-0.15
BSE Sensex	80,065.16	80,081.98	-0.02
NIFTY BANK	51,531.15	51,239.00	0.57
EUR/INR	90.8062	90.5266	0.15
USD/INR	84.0270	84.0390	-0.01
G-SEC 3 Years	6.840	6.699	2.10
5 years	6.861	6.741	1.78
10 years	6.820	6.820	0.00

SOURCE: MONEY CONTROL

## G-sec and corporate bonds

Yields (%)	Gsec*	ААА	AA+	AA	AA-	A+
6 Months	6.58	7.56	8.30	8.35	9.64	10.04
1 Year	6.61	7.57	8.31	8.36	9.65	10.05
3 Year	6.71	7.37	8.11	8.16	9.45	9.85
5 Year	6.74	7.32	8.17	8.22	9.51	9.91
10 Year	6.82	7.22	8.07	8.12	9.41	9.81

G-sec and corporate bonds data as of Oct 23\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034