

At close, the Sensex was down 331.21 points or 0.39 percent at 84,900.71, and the Nifty was down 108.65 points or 0.42 percent at 25,959.50. About 1120 shares advanced, 2786 shares declined, and 156 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 1.08 percent to 46,245, while the S&P 500 Index climbed 0.98 percent to 6,603, and the Nasdaq Composite Index rose 0.88 percent to 22,273.

On the Multi Commodity Exchange (MCX), gold futures for delivery plunged by ₹1,477, or 1.19 per cent, to ₹1,22,714 per 10 grams. Silver futures for delivery fell by ₹1,176, or 0.76 per cent, to ₹1,52,975 per kilogram.

West Texas Intermediate was down 15 cents, or 0.26%, at \$57.91 a barrel. Brent crude futures fell 14 cents, or 0.22%, to \$62.42 per barrel.

The rupee opened at 89.46 against the greenback before rising to 89.17, up 49 paise. At the interbank foreign exchange market, the rupee plunged 98 paise to close at its lifetime low of 89.66 against the US dollar.

06.33 GS 2035 Opened at 6.5447 went High at 6.5190 made a Low of 6.5679 and it Closed at 6.5194.

Global Market Indicators

SYMBOL	21-11-2025	20-11-2025	%CHANGE
DOW JONES	46,245	45,752	1.08
NASDAQ	22,273	22,078	0.88
S&P 500	6,603	6,539	0.98
NIKKEI 225	48,626	49,824	(2.40)
GOLD(Per OUNCE)	4,065	4,077	(0.28)
CRUDE OIL(\$ Per BBL)	62.56	63.38	(1.29)
EUR/USD	1.15	1.15	(0.14)
US 10 Years (%)	4.06	4.10	(4 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	22-11-2025	21-11-2025	%CHANGE
NIFTY 50	25,959.50	26,068.15	-0.42
BSE Sensex	84,900.71	85,231.92	-0.39
NIFTY BANK	58,835.35	58,867.70	-0.05
EUR/INR	102.8973	103.0577	-0.26
USD/INR	89.1270	89.5250	-0.51
G-SEC 3 Years	5.861	5.845	0.83
5 years	6.229	6.241	0.37
10 years	6.519	6.565	-0.62

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-11-2025	19-11-2025
Avg. Call Rate (%)	5.41	5.38
Vol. Traded (Rs. million)	1,79,684	1,63,610
Net banking system liquidity o/s* (Rs. million)	(15,69,226)	(17,96,977)
	21-11-2025	20-11-2025
T-Bills 91 days (%)	5.35	5.34
182 days (%)	5.55	5.55
364 days (%)	5.55	5.55

SOURCE: CARE RATING

Commodity Market

INDEX	21-11-2025	20-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,24,191	1,22,727	1.19
SILVER (Rs Per KG)	1,54,151	1,54,151	0.00
CRUDE OIL (Rs Per BBL)	5,197	5,263	1.25

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.48	7.21	7.24	8.49	8.97
1 Year	5.58	6.68	7.41	7.44	8.69	9.17
3 Year	5.91	6.78	7.51	7.54	8.79	9.27
5 Year	6.24	6.85	7.67	7.71	8.95	9.43
10 Year	6.57	7.13	7.95	7.99	9.23	9.71

G-sec and corporate bonds data as of 21st November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054