

At close, the Sensex was up 1,372.06 points or 1.89 percent at 74,068.45, and the Nifty was up 445.15 points or 1.98 percent at 22,957.80. About 2843 shares advanced, 1257 shares declined, and 152 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 1.38 percent to 46,208.47, while the S&P 500 Index gained 1.15 percent to 6,581.00 and the Nasdaq Composite Index added 1.38 percent to 21,946.76.

On the Multi Commodity Exchange (MCX), gold futures delivery fell by Rs 2,145 or 1.5% to Rs 1,37,115 per 10 grams. Silver futures were down by Rs 7,390 or 3.2% to Rs 2,17,777 per kg.

U.S. West Texas Intermediate (WTI) climbed \$1.58, or 1.8%, to \$89.71. Brent futures rose \$1.06, or 1.1%, to \$101 a barrel.

The rupee dropped 35 paise to 93.88 (provisional) against the US dollar. At the interbank foreign exchange, the local unit opened at 93.66 against the greenback.

06.48 GS 2035 Opened at 6.8483 went High at 6.8072 made a Low of 6.8725 and it Closed at 6.8681.

Global Market Indicators

SYMBOL	23-03-2026	20-03-2026	%CHANGE
DOW JONES	46,208	45,577	1.38
NASDAQ	21,947	21,648	1.38
S&P 500	6,581	6,506	1.15
NIKKEI 225	51,515	53,373	(3.48)
GOLD(Per OUNCE)	4,406	4,488	(1.82)
CRUDE OIL-BRENT (\$ Per BBL)	99.94	112.19	(10.92)
EUR/USD	1.16	1.16	0.36
US 10 Years (%)	4.34	4.39	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-03-2026	23-03-2026	%CHANGE
NIFTY 50	22,912.40	22,512.65	1.78
BSE Sensex	74,068.45	72,696.39	1.89
NIFTY BANK	52,605.65	51,437.75	2.27
EUR/INR	108.6689	108.2406	0.40
USD/INR	93.7380	93.1730	0.61
G-SEC 3 Years	6.175	6.230	-0.88
5 years	6.581	6.583	-0.03
10 years	6.857	6.839	0.26

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-03-2026	18-03-2026
Avg. Call Rate (%)	5.34	5.29
Vol. Traded (Rs. million)	1,70,220	1,90,125
Net banking system liquidity o/s* (Rs. million)	(62,256)	(2,73,974)
	23-03-2026	20-03-2026
T-Bills 91 days (%)	5.29	5.31
182 days (%)	5.49	5.50
364 days (%)	5.60	5.60

SOURCE: CARE RATING

Commodity Market

INDEX	23-03-2026	20-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,39,260	1,44,492	-3.62
SILVER (Rs Per KG)	2,25,167	2,26,772	-0.71
CRUDE OIL (Rs Per BBL)	8,345	9,258	-9.86

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.72	8.46	8.51	9.74	10.22
1 Year	5.83	7.45	8.19	8.24	9.47	9.95
3 Year	6.23	7.51	8.25	8.30	9.53	10.01
5 Year	6.57	7.52	8.36	8.41	9.64	10.12
10 Year	6.83	7.64	8.48	8.53	9.76	10.24

G-sec and corporate bonds data as of 23rd March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055