

At close, the Sensex was up 1,078.87 points or 1.40 percent at 77,984.38, and the Nifty was up 307.95 points or 1.32 percent at 23,658.35. About 2371 shares advanced, 1602 shares declined, and 153 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.08%, closing at 41,985.35, while the S&P 500 index gained by 0.08%, closing at 5,667.56 and the NASDAQ Composite index added 0.52%, ending at 17,784.05.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 87,763, slightly lower by Rs 15 or 0.02%. Silver futures contracts also opened flat at Rs 97,860, down by Rs 24 or 0.02%.

U.S. West Texas Intermediate crude fell 5 cents, or 0.1%, to \$68.23. Brent crude futures were down 8 cents, or 0.1%, at \$72.08 a barrel.

The rupee ended at 85.9725 against the U.S. dollar, compared to 86.3675 in the previous session. It reached a high of 85.9375 during the session and gained 1.2%.

The 06.79 GS 2034 bond opened at 6.6419, reached a high of 6.6252, a low of 6.6419, and closed at 6.6291.

Global Market Indicators

SYMBOL	21-03-2025	20-03-2025	%CHANGE
DOW JONES	41,985	41,953	0.08
NASDAQ	17,784	17,692	0.52
S&P 500	5,668	5,663	0.08
NIKKEI	37,677	37,752	(0.20)
GOLD(Per OUNCE)	3,024	3,044	(0.68)
CRUDE OIL(\$ Per BBL)	72.11	72.26	(0.21)
EUR/USD	1.08	1.09	(0.34)
US 10 Years	4.25	4.23	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-03-2025	21-03-2025	%CHANGE
NIFTY 50	23,658.35	23,350.40	1.32
BSE Sensex	77,984.38	76,905.51	1.40
NIFTY BANK	51,704.95	50,593.55	2.20
EUR/INR	92.7135	93.0324	-0.34
USD/INR	85.5540	85.9690	-0.48
G-SEC 3 Years	6.596	6.500	1.48
5 years	6.616	6.500	1.78
10 years	6.629	6.625	0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	21-03-2025	20-03-2025
Avg. Call Rate (%)	6.33	6.36
Vol. Traded (Rs.Cr.)	1,65,188	1,71,696
Net banking system liquidity o/s*	20,62,713	23,20,748
T-Bills 91 days^	6.47	6.47
182 days^	6.54	6.56
364 days^	6.48	6.50

SOURCE: CARE RATING

Commodity Market

INDEX	21-03-2025	20-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	87,778	88,706	-1.05
SILVER (Rs Per KG)	97,884	99,392	-1.52
CRUDE OIL (Rs Per BBL)	5,900	5,897	0.05

SOURCE: CARE RATING

G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.54	7.67	8.44	8.46	9.71	10.18
1 Year	6.50	7.42	8.19	8.21	9.46	9.93
3 Year	6.49	7.23	8.00	8.02	9.27	9.74
5 Year	6.50	7.19	8.08	8.09	9.35	9.82
10 Year	6.63	7.19	8.08	8.09	9.35	9.82

G-sec and corporate bonds data as of March 21* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034.