

At close, the Sensex was up 790.54 points or 1.04 percent at 76,991.22, and the Nifty was up 197.55 points or 0.83 percent at 24,021.65. About 2107 shares advanced, 1970 shares declined, and 162 shares unchanged.

The Dow Jones Industrial Average ended down 45.87 points, or 0.09%, at 51,666.84. The S&P 500 index fell 1.44% to 7,365.46, while the Nasdaq Composite slid 2.21% to close at 25,587.04.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 2,159 to Rs 1,44,370 per 10 grams. Silver futures were down Rs 3,256 (1.4%) to Rs 2,22,578 per kg.

U.S. West Texas Intermediate crude slipped 36 cents, or 0.5%, to \$72.85 a barrel. Brent crude futures fell 37 cents, or 0.5%, to \$76.71 a barrel.

The rupee appreciated by 11 paise to settle at 94.65 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 94.88 and traded in the range of 94.59-94.93 during the day.

06.94 GS 2036 Opened at 6.8314 went High at 6.7825 made a Low of 6.8314 and it Closed at 6.7832.

### Global Market Indicators

SYMBOL	23-06-2026	22-06-2026	%CHANGE
DOW JONES	51,667	51,713	(0.09)
NASDAQ	25,587	26,167	(2.21)
S&P 500	7,365	7,473	(1.44)
NIKKEI 225	69,788	72,354	(3.55)
GOLD(Per OUNCE)	4,108	4,190	(1.96)
CRUDE OIL-BRENT (\$ Per BBL)	77.08	77.9	(1.05)
EUR/USD	1.14	1.14	(0.40)
US 10 Years (%)	4.49	4.51	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	24-06-2026	23-06-2026	%CHANGE
NIFTY 50	24,021.65	23,824.10	0.83
BSE Sensex	76,991.22	76,200.68	1.04
NIFTY BANK	58,150.35	57,183.75	1.69
EUR/INR	106.9772	107.9120	-0.87
USD/INR	94.6650	94.7250	-0.06
G-SEC 3 Years	6.190	6.286	-1.53
5 years	6.423	6.483	-0.93
10 years	6.787	6.830	-0.77

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	22-06-2026	19-06-2026
Avg. Call Rate (%)	5.33	4.96
Vol. Traded (Rs. million)	1,91,516	11,504
Net banking system liquidity o/s* (Rs. million)	1,99,719	(3,51,901)
	23-06-2026	22-06-2026
T-Bills 91 days (%)	5.21	5.22
182 days (%)	5.42	5.43
364 days (%)	5.64	5.64

SOURCE: CARE RATING

### Commodity Market

INDEX	23-06-2026	22-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,46,529	1,48,118	-1.07
SILVER (Rs Per KG)	2,25,834	2,34,310	-3.62
CRUDE OIL (Rs Per BBL)	6,964	6,983	-0.27

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.42	7.32	8.04	8.12	9.35	9.83
1 Year	5.73	7.56	8.28	8.36	9.59	10.07
3 Year	6.23	7.37	8.09	8.17	9.40	9.88
5 Year	6.48	7.44	8.26	8.34	9.57	10.05
10 Year	6.83	7.54	8.36	8.44	9.67	10.15

G-sec and corporate bonds data as of 23<sup>rd</sup> June \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055