

At the close, the Sensex was up by 158.32 points or 0.19%, at 82,055.11, while the Nifty rose by 72.45 points or 0.29%, to 25,044.35.

At the close on the NYSE, the Dow Jones Industrial Average added 0.89% to end at 42,581.78, while the S&P 500 index gained 0.96% to 6,025.17, and the NASDAQ Composite index added 0.94% to 19,630.97.

On the Multi Commodity Exchange (MCX), gold futures contracts slipped by ₹3,000 or nearly 3% to hit a low of ₹96,422 per 10 grams. Silver futures contracts also fell by ₹760 or 0.6% to a low of ₹1,06,011 per kilogram.

U.S. West Texas Intermediate crude slumped \$2.7, or 3.94%, to \$65.46 per barrel. Brent crude futures fell \$2.69 or 3.76% to \$68.79 a barrel.

The rupee settled with a gain of 6 paise at 84.40 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 84.42 and touched the intra-day high of 84.37 against the greenback.

06.33 GS 2035 Opened at 6.2929 went High at 6.2490 made a Low of 6.2929 and it Closed at 6.2504.

Global Market Indicators

SYMBOL	23-06-2025	20-06-2025	%CHANGE
DOW JONES	42,582	42,207	0.89
NASDAQ	19.631	19,447	0.94
S&P 500	6,025	5,968	0.96
NIKKEI 225	38,354	38,403	(0.13)
GOLD(Per OUNCE)	3,369	3,368	0.02
CRUDE OIL(\$ Per BBL)	71.48	77.01	(7.18)
EUR/USD	1.16	1.15	0.47
US 10 Years (%)	4.32	4.38	(5 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-06-2025	23-06-2025	%CHANGE
NIFTY 50	25,044.35	24,971.90	0.29
BSE Sensex	82,055.11	81,896.79	0.19
NIFTY BANK	56,461.90	56,059.35	0.72
EUR/INR	99.8764	99.4837	-0.06
USD/INR	85.9830	86.7270	-0.37
G-SEC 3 Years	5.854	5.904	-0.12
5 years	6.005	6.037	-0.25
10 years	6.257	6.305	-0.81

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	20-06-2025	19-06-2025
Avg. Call Rate (%)	5.12	5.26
Vol. Traded (Rs. million)	16,109	1,41,742
Net banking system liquidity o/s* (Rs. million)	(29,41,947)	(31,40,876)
	23-06-2025	20-06-2025
T-Bills 91 days (%)	5.32	5.33
182 days (%)	5.41	5.42
364 days (%)	5.47	5.47

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.38	7.09	7.13	8.36	8.89
1 Year	5.57	6.58	7.29	7.33	8.56	9.09
3 Year	5.86	6.70	7.41	7.45	8.68	9.21
5 Year	6.03	6.76	7.57	7.60	8.84	9.37
10 Year	6.31	6.88	7.69	7.72	8.96	9.49

G-sec and corporate bonds data as of 23rd June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	23-06-2025	20-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,388	99,109	0.28
SILVER (Rs Per KG)	1,06,759	1,06,224	0.50
CRUDE OIL (Rs Per BBL)	6,046	6,404	-5.59

SOURCE: CARE RATING