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On the Multi Commodity Exchange (MCX), gold futures contracts were trading at Rs 98,944/10 grams, down by Rs 473 or 0.48%. Meanwhile, silver futures contracts were trading slightly lower by Rs 288 or 0.25% at Rs 1,15,346/kg.

U.S. West Texas Intermediate crude futures climbed 25 cents, or 0.4%, to \$65.50 per barrel. Brent crude futures gained 24 cents, or 0.4%, to \$68.75 a barrel.

The rupee appreciated 17 paise to 86.24 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 86.33 and touched 86.24 against the greenback.

06.33 GS 2035 Opened at 6.3172 went High at 6.3162 made a Low of 6.3294 and it Closed at 6.3276.

Global Market Indicators

SYMBOL	23-07-2025	22-07-2025	%CHANGE
DOW JONES	45,010	44,502	1.14
NASDAQ	21,020	20,893	0.61
S&P 500	6,359	6,310	0.78
NIKKEI 225	41,171	39,775	3.51
GOLD(Per OUNCE)	3,384	3,431	(1.27)
CRUDE OIL(\$ Per BBL)	68.51	68.59	(0.12)
EUR/USD	1.18	1.18	0.14
US 10 Years (%)	4.39	4.34	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	24-07-2025	23-07-2025	%CHANGE
NIFTY 50	25,062.10	25,219.90	-0.63
BSE Sensex	82,184.17	82,726.64	-0.66
NIFTY BANK	57,066.05	57,210.45	-0.25
EUR/INR	101.5979	101.6075	-0.01
USD/INR	86.4300	86.2990	0.15
G-SEC 3 Years	5.831	5.811	0.34
5 years	6.100	6.076	0.39
10 years	6.328	6.312	0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	22-07-2025	21-07-2025
Avg. Call Rate (%)	5.62	5.48
Vol. Traded (Rs. million)	1,71,576	1,80,539
Net banking system liquidity o/s* (Rs. million)	(24,19,246)	(23,96,178)
	23-07-2025	22-07-2025
T-Bills 91 days (%)	5.38	5.37
182 days (%)	5.52	5.47
364 days (%)	5.56	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	23-07-2025	22-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	99,417	1,00,329	-0.91
SILVER (Rs Per KG)	1,15,634	1,15,655	-0.02
CRUDE OIL (Rs Per BBL)	5,655	5,646	0.16

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.28	6.99	7.03	8.26	8.79
1 Year	5.57	6.45	7.16	7.20	8.43	8.96
3 Year	5.80	6.63	7.34	7.38	8.61	9.14
5 Year	6.07	6.67	7.48	7.51	8.75	9.28
10 Year	6.31	6.92	7.73	7.76	9.00	9.53

G-sec and corporate bonds data as of 23<sup>rd</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054