

At close, the Sensex was down 280.16 points or 0.35 percent at 80,148.88, and the Nifty was down 65.50 points or 0.27 percent at 24,413.50. About 2474 shares advanced, 927 shares declined, and 85 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.14% at 40,358.09 while the S&P 500 index fell 0.16% at 5,555.74 and the NASDAQ Composite index fell 0.05% at 17,997.35.

On the Multi-Commodity Exchange (MCX) gold contract opened 0.38% or Rs 262 higher at Rs 68,772 per 10 gram, while the silver futures was up by 0.38% or Rs 321 at Rs 85,240/kg.

U.S. West Texas Intermediate crude increased 42 cents to \$77.38 per barrel. Brent crude futures rose 46 cents to \$81.47 a barrel.

The rupee declined to 83.72 to the dollar, slipping below the previous all-time low of 83.7150.

7.10 GS 2034 Opened at 6.9737 went High at 6.9595 made a Low of 6.9759 and it Closed at 6.9634.

Global Market Indicators

SYMBOL	23-07-2024	22-07-2024	%CHANGE
DOW JONES	40,358	40,415	(0.14)
NASDAQ	17,997	18,008	(0.06)
S&P 500	5,556	5,564	(0.16)
NIKKEI	39,594	39,599	(0.01)
GOLD(Per OUNCE)	2409	2398	0.48
CRUDE OIL(\$ Per BBL)	81.55	82.26	(0.86)
EUR/USD	1.09	1.09	(0.35)
US 10 Years	4.24	4.26	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-07-2024	23-07-2024	%CHANGE
NIFTY 50	24,413.50	24,479.05	-0.27
BSE Sensex	80,148.88	80,429.04	-0.35
NIFTY BANK	51,317.00	51,778.30	-0.89
EUR/INR	90.8177	90.9055	-0.04
USD/INR	83.6630	83.6670	-0.02
G-SEC 3 Years	6.994	6.894	1.49
5 years	6.907	6.923	-0.23
10 years	6.963	6.970	-0.10

SOURCE: MONEY CONTROL

Money Market

INDEX	23-07-2024	22-07-2024
Avg. Call Rate (%)	6.67	6.60
Vol. Traded (Rs.Cr.)	1,06,601	1,14,624
Net banking system liquidity o/s*	(4,23,737)	(3,87,567)
T-Bills 91 days^	6.71	6.73
182 days^	6.82	6.82
364 days^	6.83	6.84

SOURCE: CARE RATING

Commodity Market

INDEX	23-07-2024	22-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	68,510	72,718	-5.79
SILVER (Rs Per KG)	84,919	89,203	-4.80
CRUDE OIL (Rs Per BBL)	6,458	6,560	-1.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.82	7.57	8.32	8.38	9.66	10.07
1 Year	6.89	7.68	8.43	8.49	9.77	10.18
3 Year	6.89	7.62	8.37	8.43	9.71	10.12
5 Year	6.92	7.55	8.40	8.45	9.74	10.15
10 Year	6.97	7.49	8.34	8.39	9.68	10.09

G-sec and corporate bonds data as of July 23* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034